

EXHIBIT 316

GOVERNMENT OF
THE VIRGIN ISLANDS OF THE UNITED STATES

CHARLOTTE AMALIE, ST. THOMAS

C-111-99

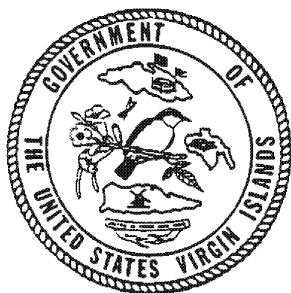
To All To Whom These Presents Shall Come:

I, the undersigned, LIEUTENANT GOVERNOR, do hereby certify that

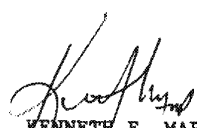
FINANCIAL TRUST COMPANY, INC.

of the Virgin Islands filed in my office on November 6, 1998 as provided
for by law. Articles of Incorporation, duly acknowledged:

WHEREFORE the persons named in the said Articles, and who have
signed the same, and their successors, are hereby declared to be from the
date aforesaid, a corporation by the name and for the purposes set forth in
said Articles, with the right of succession as therein stated.



Witness my hand and the Seal of the Government
of the Virgin Islands of the United States, at Char-
lotte Amalie, St. Thomas, this 30th day of
November, A.D., 19 98


KENNETH E. MAPP
Lieutenant Governor for the Virgin Islands

ARTICLES OF INCORPORATION
OF
FINANCIAL TRUST COMPANY, INC.

We, the undersigned, for the purposes of associating to establish a corporation for the transaction of the business and the promotion and conduct of the objects and purposes hereinafter stated, under the provisions and subject to the requirements of the laws of the Virgin Islands of the United States (hereinafter called the Virgin Islands), and particularly the General Corporation Law of the Virgin Islands (Chapter 1, Title 13, Virgin Islands Code), as the same may be amended from time to time, do make and file these Articles of Incorporation in writing and do certify:

ARTICLE I

The name of the corporation (hereinafter referred to as the "corporation") is FINANCIAL TRUST COMPANY, INC.

ARTICLE II

The principal office of the corporation in the Virgin Islands is located at 41-42 Kongens Gade, St. Thomas, VI 00802, and the name of the resident agent of the corporation at that address is Paul Hoffman.

ARTICLE III

Without limiting in any manner the scope and generality of the allowable functions of the corporation, it is hereby provided that the corporation shall have the following purposes, objects and powers:

1. To provide financial counseling and investment advice to clients both within and without the United States Virgin Islands, including serving as trustee and/or fiduciary for such clients and others.
2. To engage in any commercial, industrial, agricultural, marketing, transportation, or service activity, business, or enterprise calculated or designed to be profitable to the corporation.
3. To design, develop, manufacture, construct, assemble, install, repair, maintain, prepare and compound and to buy, sell, import, export, and otherwise deal in commercial, industrial, agricultural, or other instruments, appliances, tools, machinery, equipment, parts, supplies, accessories, devices, preparations, compounds, and articles, and goods, wares, and merchandise of every kind; to maintain and operate laboratories and testing facilities of every kind and to carry on the business of analysts, testers, examiners, advisors, and technical consultants with respect to materials, equipment, and processes of every kind and to carry on research and experiments with respect thereto.

Articles of Incorporation
Page 2

4. To acquire, hold, maintain, and operate such plants, workshops, offices, stores, buildings, equipment, vehicles, and vessels as may be desirable for the proper conduct of the business herein referred to, and to do and perform every other act that may be legally performed by a corporation engaged in such business.
5. To apply for, acquire, register, use, hold, sell, assign, or otherwise dispose of (either absolutely or by way of lease, mortgages, pledge, or license), to grant licenses with respect to and otherwise turn to account any letters patent of the United States or of any foreign country, or pending applications therefor, and any inventions, improvements, devices, trade secrets, formulae, processes, trademarks, trade names, brands, labels, copyrights, and privileges and any right, title, or interest therein.
6. To purchase, or otherwise acquire, take by devise, hold, own, mortgage, pledge, sell, enjoy or otherwise turn to account, assign, and transfer and to invest, trade, and deal in goods, wares, and merchandise, and real and personal property of every kind.
7. To acquire all or any part of the good will, rights, property, and business of any person, firm, association, or corporation and to pay for the same in cash or in stock or bonds of this corporation or otherwise and to hold or in any manner dispose of the whole or any part of the property so purchased, and to assume in connection therewith any liabilities of any such person, firm, association, or corporation, and to conduct in any lawful manner in any place the whole or any part of the business thus acquired.
8. To purchase, hold, sell, assign, transfer, mortgage, pledge, or otherwise dispose of the shares of the capital stock of, or any bonds, securities, or evidences of indebtedness created by any other corporation or corporations of the Virgin Islands or any other jurisdiction and, while the owner of such stocks, bonds, securities, or evidences of indebtedness, to exercise all the rights, powers and privileges of ownership, including the right to vote any stock thus owned.
9. To borrow or raise money to any amount permitted by law by the sale or issue of bonds, notes, debentures, or other obligations of any kind and to secure the same by mortgages or other liens upon any and all of the property of every kind of the corporation.
10. To enter into and carry out any contracts including entering into joint ventures or partnerships, limited or general, as limited or general partner, or both, for or in relation to the foregoing business with any person, firm, association, corporation, or government or governmental agency.

Articles of Incorporation ,
Page 3

11. To conduct its business in the Virgin Islands and elsewhere in the United States and foreign countries and to have offices within or outside the Virgin Islands and to hold, purchase, mortgage, and convey real and personal property within or outside the Virgin Islands.
12. To do all and everything necessary, suitable and proper for the accomplishment of any of the purposes or the attainment of any of the objects or the exercise of any of the powers herein set forth, either alone or in connection with other firms, individuals, associations, or corporations in the Virgin Islands and elsewhere in the United States and foreign countries, and to do any other acts or things incidental or appurtenant to or growing out of or connected with the said business, purposes, objects, and powers or any part thereof not inconsistent with the laws of the Virgin Islands, and to exercise any and all powers now or hereafter conferred enumerated herein or not.

The purposes, objects, and powers specified in this Article shall not be limited or restricted by reference to the terms of any other subdivision or of any other Article of these Articles of Incorporation.

ARTICLE IV

The total number of shares of stock which the corporation is authorized to issue is 1000 shares of common stock of no par value; no preferred stock is authorized.

The minimum amount of capital with which the corporation will commence business is \$1,000.00.

ARTICLE V

The name and place of residence of each of the persons forming the corporation are as follows:

Barbara Mignon Weatherly

[REDACTED]

Jennie-lynn Falk

[REDACTED]

Dale R. Michael

[REDACTED]

ARTICLE VI

The corporation is to have perpetual existence.

ARTICLE VII

The corporation is to be unlimited in the amount of indebtedness to which it shall at any time be subject.

ARTICLE VIII

For the management of the business and for the conduct of the affairs of the corporation, and in further creation, definition, limitation, and regulation of the powers of the corporation and of its directors and stockholders, it is further provided:

1. The number of directors of the corporation shall be fixed by, or in the manner provided in the By-Laws, but in no case shall the number be less than three. The directors need not be stockholders.
2. In furtherance and not in limitation of the powers conferred by the laws of the Virgin Islands, and subject at all times to the provisions thereof, the Board of Directors is expressly authorized and empowered:
 - a) Subject to the right of a majority of the stockholders to amend, repeal, alter or modify the By-Laws at any regular meeting, or at any special meeting called for such purposes, to make, alter and repeal By-Laws, not inconsistent with any existing law, fixing or altering the management of the property of the corporation, the governing of its affairs, and the manner of certification and transfer of its stock.
 - b) To authorize and issue obligations of the corporation, secured and unsecured, to include therein such provisions as to redeemability, convertibility or otherwise, as the Board of Directors in its sole discretion may determine and to authorize the mortgaging or pledging of, and to authorize and cause to be executed mortgages and liens upon any property of the corporation, real or personal, including after acquired property.
 - c) To determine whether any, and, if any, what part of the net profits of the corporation or of its net assets in excess of its capital shall be declared in dividends and paid to the stockholders, and to direct and determine the use and disposition thereof.

Articles of Incorporation
Page 5

- d) To contract in the name of the corporation with individual members of the Board of Directors in their individual capacity or as representatives of any firm, association or corporation.
- e) To sell or otherwise dispose of the real or personal property of the corporation.
- f) To set apart a reserve or reserves, and to abolish such reserve or reserves, or to make such other provisions, if any, as the Board of Directors may deem necessary or advisable for working capital, for additions, improvements and betterments to plant and equipment, for expansion of the business of the corporation (including the acquisition of real and personal property for this purpose) and for any other purpose of the corporation.
- g) To establish bonus, profit-sharing, pension, thrift and other types of incentive, compensation or retirement plans for the officers and employees (including officers and employees who are also directors) of the corporation and to fix the amounts of profits to be distributed or shared or contributed and the amounts of the corporation's funds otherwise to be devoted thereto and to determine the persons to participate in any such plans and the amounts of their respective participation.
- h) To issue, or grant options for the purpose of shares of stock of the corporation to officers and employees (including officers and employees who are also directors) of the corporation and on such terms and conditions as the Board of Directors may from time to time determine.
- i) To enter into contracts for the management of the business of the corporation for terms not exceeding five (5) years.
- j) To exercise all the powers of the corporation, except such as are conferred by law, or by these Articles of Incorporation or by the By-Laws of the corporation, upon the stockholders.

ARTICLE IX

Any person made a party to or otherwise involved in any action, suit or proceeding, by reason of the fact that he is or was a director, resident agent or officer of the corporation or of any corporation in which he served as such at the request of the corporation, shall be indemnified by the corporation against any and all amounts, costs and expenses, including but not limited to, attorney's fees, amounts paid upon judgments or awards or in settlements (before or after suit is commenced),

ARTICLE X

IN WITNESS WHEREOF we have made, signed and acknowledged these Articles of Incorporation this 06 day of November, 1998.

Barbara Mignon Weatherly
Barbara Mignon Weatherly

Jennie-lynn Falk


Dale R. Michael

TERRITORY OF THE VIRGIN ISLANDS)
DIVISION OF ST. THOMAS & ST. JOHN)ss:

The foregoing instrument was acknowledged before me this 6th day of November, 1998, by Barbara Mignon Weatherly, Jennie-lynn Falk, and Dale R. Michael.


Notary Public

Paul Hoffman
Commission Expires June 27, 2000
Notary Public Commission No. LNP-13-96

Consent of Agent for Service of Process

— 0 —

This writing witnesseth that the undersigned Paul Hoffman
(Type or print agent's name)

having been designated by the

FINANCIAL TRUST COMPANY, INC.

Name of Corporation

as agent of the said company upon whom service of process may be made in all suits arising
against the said company in the Courts of the Virgin Islands, do hereby consent to act as
such agent, and that service of process may be made upon me in accordance with Title 13 of
the Virgin Islands Code. 1105217

IN WITNESS WHEREOF, I have hereunto set my signature this 6th day of November
1998


(Signature of Agent)

Subscribed and sworn to before me this 6th day of November, 1998
at St. Thomas, VI


(Notary Public)

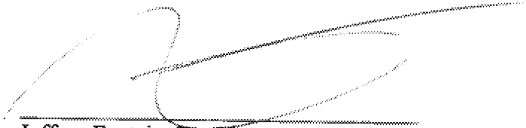
Barbara Mignotti, Notary
Commission Expires November 21, 2001
Notary Public Commission No. 15013-1

CERTIFICATE OF APPOINTMENT
OF RESIDENT AGENT OF
FINANCIAL TRUST COMPANY, INC.

I, Jeffrey Epstein, President of Financial Trust Company, Inc. ("The Corporation") certify that the board of directors of the Corporation on June 16, 2005, did unanimously consent to the adoption of the following resolution:

RESOLVED, that Maria Tankenson Hodge, 1340 Taarneberg, St. Thomas, Virgin Islands, (340) 774-6845, be and hereby is duly appointed to serve as resident agent for service of legal process in the U.S. Virgin Islands with full authority to accept the service of legal process on behalf of the Corporation.


DATED: 6/23/05



Jeffrey Epstein, President

A TRUE COPY

ATTEST:



Cecile DeJongh, Secretary

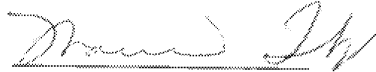
CONSENT of AGENT for SERVICE of PROCESS

This writing witnesseth that the undersigned **MARIA TANKENSON HODGE**
having been designated by the corporation known as

FINANCIAL TRUST COMPANY, INC.

as agent of the said company upon whom service of process may be made in all suits
arising against the said company in the Courts of the Virgin Islands, does hereby consent
to act as such agent, and that service of process may be made upon me in accordance with
Title 13 of the Virgin Islands Code.

IN WITNESS WHEREOF, I have hereunto set my signature this 24th day of June,
2005.



Maria Tankenson Hodge
HODGE & FRANCOIS
1340 Taarneberg
St. Thomas, VI 00802

Subscribed and sworn to before me this 24th day of June, 2005 at Charlotte

Amalie, St. Thomas, U.S. Virgin Islands.


Notary Public

Denise M. Francois
My Commission Expires: October 17, 2008
LNP-002-03



THE UNITED STATES VIRGIN ISLANDS
OFFICE OF THE LIEUTENANT GOVERNOR
DIVISION OF CORPORATIONS AND TRADEMARKS

5049 Kongens Gade
Charlotte Amalie, Virgin Islands 00802
Phone - 340.776.8515
Fax - 340.776.4612

1105 King Street
Christiansted, Virgin Islands 00820
Phone - 340.773.6449
Fax - 340.773.0330

FRANCHISE TAX REPORT - DOMESTIC CORPORATION
CORPORATE FILINGS AND REQUISITE TAXES ARE DUE, EACH YEAR, ON OR BEFORE JUNE 30th.
AVOID PENALTIES AND INTEREST BY PAYING ON TIME.

TODAY'S DATE	6/30/2013
TAX CLOSING DATE	12/31/2012
EMPLOYER IDENTIFICATION NO. (EIN)	

SECTION 1

CORPORATION NAME	Financial Trust Company, Inc.
PHYSICAL ADDRESS	6100 Red Hook Quarter, B3, St. Thomas, U.S. Virgin Islands 00802
MAILING ADDRESS	6100 Red Hook Quarter, B3, St. Thomas, U.S. Virgin Islands 00802
DATE OF INCORPORATION	11/6/1998
NATURE OF BUSINESS	Services

SECTION 2

CAPITAL STOCK AUTHORIZED ON LAST FILED REPORT
CAPITAL STOCK AUTHORIZED ON THIS DATE

1000 shares no par value
1000 shares no par value

SECTION 3 - PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS

- A. AS SHOWN ON LAST FILED REPORT
B. ADDITIONAL CAPITAL PAID SINCE LAST REPORT
C. SUM OF 'A' AND 'B' ABOVE
D. PAID-IN CAPITAL WITHDRAWN SINCE LAST REPORT
E. PAID-IN CAPITAL STOCK AT DATE OF THIS REPORT
F. HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD

\$784808
\$ 000
\$784808
\$ 000
\$784808
\$784808

SECTION 4 - COMPUTATION OF TAX

- A. AT RATE OF \$1.50 PER THOUSAND (PLEASE ROUND DOWN TO THE NEAREST THOUSAND)
ON HIGHEST TOTAL PAID-IN CAPITAL STOCK AS REPORTED ON LINE 3F ABOVE
B. TAX DUE (4A OR \$150.00 (WHICHEVER IS GREATER))

\$1147.21
\$1147.21

SECTION 5 - PENALTY AND INTEREST FOR LATE PAYMENT

- A. PENALTY - 20% OR \$50.00 (WHICHEVER IS GREATER) OF 4B
B. INTEREST - 1% COMPOUNDED ANNUALLY FOR EACH MONTH,
OR PART THEREOF, BY WHICH PAYMENT IS DELAYED BEYOND
THE JUNE 30th DEADLINE
C. TOTAL PENALTY AND INTEREST

R# 2286078
\$ 1147.21
C# 1002

SECTION 6 - TOTAL DUE (TAXES, PENALTY, INTEREST)
SUM OF 4B AND 5C

\$1147.21

DECLARE, UNDER PENALTY OF PERJURY, UNDER THE LAWS OF THE UNITED STATES VIRGIN ISLANDS, THAT ALL STATEMENTS CONTAINED IN THIS APPLICATION, AND ANY ACCOMPANYING DOCUMENTS,
ARE TRUE AND CORRECT, WITH FULL KNOWLEDGE THAT ALL STATEMENTS MADE IN THIS APPLICATION ARE SUBJECT TO INVESTIGATION AND THAT ANY FALSE OR DISHONEST ANSWER TO ANY QUESTION
MAY BE GROUNDS FOR DENIAL OR SUBSEQUENT REVOCATION OF REGISTRATION.

TREASURER

SIGNATURE

Joanne Brennan

DATE

6/30/13

PRESIDENT

SIGNATURE

Jeffrey E. Epstein

DATE



THE UNITED STATES VIRGIN ISLANDS
OFFICE OF THE LIEUTENANT GOVERNOR
DIVISION OF CORPORATIONS AND TRADEMARKS

5049 Kongens Gade
Charlotte Amalie, Virgin Islands 00802
Phone - 340.776.8515
Fax - 340.776.4612

1105 King Street
Christiansted, Virgin Islands 00820
Phone - 340.773.6449
Fax - 340.773.0330

ANNUAL REPORT - DOMESTIC AND FOREIGN CORPORATION

CORPORATE FILINGS AND REQUISITE TAXES ARE DUE, EACH YEAR, ON OR BEFORE JUNE 30TH. AVOID PENALTIES AND INTEREST BY PAYING ON TIME.

TODAY'S DATE	TAX CLOSING DATE	EMPLOYER IDENTIFICATION NO. (EIN)
6/30/2013	12/31/2012	

SECTION 1

CORPORATION NAME Financial Trust Company, Inc.
 ADDRESS OF MAIN OFFICE 6100 Red Hook Quarter, B3, St. Thomas, U.S. Virgin Islands 00802
 ADDRESS OF PRINCIPLE USVI OFFICE 6100 Red Hook Quarter, B3, St. Thomas, U.S. Virgin Islands 00802
 DATE OF INCORPORATION 11/6/1998
 COUNTRY/STATE OF INCORPORATION U. S. Virgin Islands
 AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR 1,000 shares no par value
 AMOUNT OF PAID-IN CAPITAL CAPITAL AT CLOSE OF FISCAL YEAR 764,808
 AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE USVI DURING THE FISCAL YEAR 764,808

SECTION 2

NAMES AND ADDRESSES OF ALL DIRECTORS AND OFFICERS OF THE CORPORATION AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE -

NAME/TITLE	ADDRESS	TERM EXPIRATION
Jeffrey E Epstein President/Director	6100 Red Hook Quarter, B3, St. Thomas, USVI 00802	Serves until successor elected
Jeanne Brennan Vice President/Treasurer/Director		Serves until successor elected
Cecile de Jongh Vice President/Secretary/Director		Serves until successor elected

I DECLARE, UNDER PENALTY OF PERJURY, UNDER THE LAWS OF THE UNITED STATES VIRGIN ISLANDS, THAT ALL STATEMENTS CONTAINED IN THIS APPLICATION, AND ANY ACCOMPANYING DOCUMENTS, ARE TRUE AND CORRECT, WITH FULL KNOWLEDGE THAT ALL STATEMENTS MADE IN THIS APPLICATION ARE SUBJECT TO INVESTIGATION AND THAT ANY FALSE OR DISHONEST ANSWER TO ANY QUESTION MAY BE GROUNDS FOR DENIAL OR SUBSEQUENT REVOCATION OF REGISTRATION.

TREASURER

Jeanne Brennan 6/30/13
SIGNATURE DATE

PRINTED FIRST NAME AND LAST NAME

PRESIDENT

Jeffrey Epstein
SIGNATURE DATE

PRINTED FIRST NAME AND LAST NAME

- IF THE LAST REPORT DOES NOT COVER THE PERIOD IMMEDIATELY PRECEDING THE REPORT PERIOD COVERED BY THIS REPORT, A SUPPLEMENTARY REPORT ON THE SAME MUST BE FILED, BRIDGING THE GAP BETWEEN THE TWO REPORTS.
- THIS REPORT IS NOT CONSIDERED COMPLETE UNLESS ACCOMPANIED BY A GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR, AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.
- FOREIGN SALES CORPORATIONS THAT ARE REGISTERED WITH THE SECURITY AND EXCHANGE COMMISSION MUST FURNISH EVIDENCE OF SUCH REGISTRATION AND COMPLY WITH BALANCE SHEET AND PROFIT AND LOSS STATEMENTS. FCSS THAT ARE NOT REGISTERED WITH THE COMMISSION ARE EXEMPT FROM FILING THE GENERAL BALANCE SHEET AND THE PROFIT AND LOSS STATEMENT.

**REPORT OF STOCKHOLDERS
ON TAX EXEMPTED ENTITIES**
(Due on or before June 30th of each year.)

-0-

Pursuant to Title 29, Chapter 12, Section 716 (a) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one.)

- | | |
|--|---|
| <input type="checkbox"/> Sole Proprietor/Partnership | <input type="checkbox"/> Domestic Limited Partnership |
| <input type="checkbox"/> Foreign Limited Partnership | <input type="checkbox"/> Domestic Limited Liability Partnership |
| <input type="checkbox"/> Foreign Limited Liability Partnership | <input checked="" type="checkbox"/> Domestic Corporation |
| <input type="checkbox"/> Exempt Corporation | <input type="checkbox"/> Foreign Corporation |
| <input type="checkbox"/> Domestic Limited Liability Company | <input type="checkbox"/> Foreign Limited Liability Company |

MAILING ADDRESS 6100 Red Hook Qtr Suite B-3 St. Thomas, VI 00802

PERIOD OF TAX EXEMPTION 2009 to March 2012

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

Name	Address	Percent %	Bona fide Residents
Jeffrey E. Epstein	6100 Red Hook Qtr Ste B-3 St. Thomas, VI 00802	100%	<input checked="" type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Note: This report must also include the names and addresses of all legal or equitable owners of such benefited business who have or will claim benefits under this chapter as bona fide residents of the Virgin Islands, pursuant to Act No. 6748.

DATED 6/30/13

VERIFIED 

President or Vice President

Secretary or Asst. Secretary

Manager or Managing Partner

GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF
THE LIEUTENANT GOVERNOR

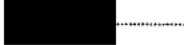
REPORT

DIVISION OF CORPORATION AND TRADEMARKS

TEL (340) 776-8515 • FAX (340) 776-4612

OF CORPORATION FRANCHISE TAX DUE
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODEDOMESTIC CORPORATION
(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR)

EMPLOYER I.D. No.:



Date of Report: June 30, 2012

Date of Last Report: June 30, 2011

This Report is for the Period Ended June 30th 2012

1) NAME OF CORPORATION: Financial Trust Company, Inc.

- a. Address: 6100 Red Hook Quarter, B3 St. Thomas USVI 00802
 b. Date of Incorporation: November 6, 1998
 c. Kind of Business: Services

1923792
 \$1147.21
 check # 3912

2) AMOUNT OF CAPITAL STOCK AUTHORIZED:

- a. When last report filed
 b. On date of this report

3) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

- a. As shown on last report filed
 b. Additional capital paid in since last report
 c. Sum of (a) and (b)
 d. Paid-in Capital withdrawn since last report
 e. Paid-in Capital Stock at date of this report
 f. HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD

\$ 764808
 \$ -
 \$ -
 \$ -
 \$ 764808
 \$ 764808

4) COMPUTATION OF TAX:

- a. At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above \$ 1147.21
 b. TAX DUE: (Above figure, or \$150 whichever is greater) \$ -

\$ 1147.21

5) PENALTY AND INTEREST FOR LATE PAYMENT:

- a. 20% or \$50.00 whichever is greater penalty for failure to pay by June 30th \$
 b. 1 % interest compounded annually for each month or part thereof by which payment is delayed beyond June 30th \$
 c. Total Penalty And Interest: \$

\$ -
 \$ -
 \$ 1147.21

6) TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))

(Attach checks payable to The Government of the Virgin Islands and mail documents to the Office of the Lieutenant Governor, Division of Corporation and Trademarks, 5049 Kongens Gade, St. Thomas, VI 00802-6487.)

Certified Correct

Treasurer

President

ANNUAL REPORT

ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

RESIDENT OR AUTHORIZED AGENT IN THE VI Maria Hodge, 1340 Taarnberg St. Thomas, VI 00802

COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin Islands

FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2010

FISCAL YEAR COVERED BY THIS REPORT: December 31, 2011

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares common stock, no par value.

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764,808

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 764,808

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3
St. Thomas, VI 00802-1348; Serves until successor elected

Cecile de Jongh, Director/Vice President/Secretary PO Box 8361
St. Thomas, VI 00801; Serves until successor elected

Jeanne Brennan, Director/Vice President/Treasurer 6501 Red Hook Quarter Suite 201
St Thomas, VI 00802; Serves until successor elected

DATED: June 30, 2012

VERIFIED

(PRESIDENT OR VICE PRESIDENT)

(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF
THE LIEUTENANT GOVERNOR

REPORT

DIVISION OF CORPORATION AND TRADEMARKS

TEL: (340) 776-6515 • FAX: (340) 776-4612

OF CORPORATION FRANCHISE TAX DUE
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

ENTERED SEP 13 2011

DOMESTIC CORPORATION

(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR)

EMPLOYER I.D. No.:

[REDACTED]

Date of Report: June 30, 2011

Date of Last Report: June 30, 2010

This Report is for the Period Ended June 30, 2011

1) NAME OF CORPORATION: Financial Trust Company, Inc.

- a. Address: 6100 Red Hook Quarter B-3 St. Thomas USVI 00802
- b. Date of Incorporation: November 6, 1998
- c. Kind of Business: Services

2) AMOUNT OF CAPITAL STOCK AUTHORIZED:

- a. When last report filed
- b. On date of this report

 1000 shares common stock
 1000 shares common stock

3) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

- a. As shown on last report filed
- b. Additional capital paid in since last report
- c. Sum of (a) and (b)
- d. Paid-in Capital withdrawn since last report
- e. Paid-in Capital Stock at date of this report
- f. HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD

 \$764808
 \$-
 \$-
 \$-
 \$764808
 \$764808

4) COMPUTATION OF TAX:

- a. At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above
- b. TAX DUE: (Above figure, or \$150 whichever is greater)

 \$1147.21
 \$-

\$1147.21

5) PENALTY AND INTEREST FOR LATE PAYMENT:

- a. 20% or \$50.00 whichever is greater penalty for failure to pay by June 30th
- b. 1% interest compounded annually for each month or part thereof by which payment is delayed beyond June 30th
- c. Total Penalty And Interest

\$-

6) TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))

\$1147.21

(Attach checks payable to The Government of the Virgin Islands and mail documents to the Office of the Lieutenant Governor, Division of Corporation and Trademarks, 5049 Kongens Gade, St. Thomas, VI 00802-6487.)

Certified Correct

Treasurer

President

ANNUAL REPORT

ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: Same

RESIDENT OR AUTHORIZED AGENT IN THE VI: Maria Hodge, 1340 Taarneberg St. Thomas, VI 00802

COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin Islands

FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2009

FISCAL YEAR COVERED BY THIS REPORT: December 31, 10

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par value

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764,808

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 764,808

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3
St. Thomas, VI 00802-1348; Serves until successor elected

Cecile de Jongh, Director/Vice President/Secretary
St. Thomas, VI 00801. Serves until successor elected

Jeanne Brennan, Director/Vice President/Treasurer
St Thomas, VI 00802. Serves until successor elected

DATED: June 30, 2011

VERIFIED

(PRESIDENT OR VICE PRESIDENT)

(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

FINANCIAL TRUST COMPANY, INC.
 EIN # [REDACTED]
 BALANCE SHEET
 As of December 31, 2012

CASH AND CASH EQUIVALENTS	\$	29,428,408
ACCOUNTS RECEIVABLE		-
RELATED INVESTMENTS		105,787,562
INVESTMENT IN SUBSIDIARY		72,238,145
PROPERTY AND EQUIPMENT, net of depreciation		264,732
OTHER ASSETS		4,070,632
TOTAL ASSETS		<u>211,789,480</u>
ACCOUNTS PAYABLE	\$	1,230
LIABILITIES ON SECURITIES SOLD NOT YET PURCHASED		1,263,226
TOTAL LIABILITIES		<u>1,264,456</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		764,808
Retained earnings		<u>209,760,216</u>
		<u>210,525,024</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>211,789,480</u>

STATEMENT OF INCOME AND RETAINED EARNINGS
 For the year ended December 31, 2012

Fee income	\$	
Related investment losses		(12,277,257)
Total revenues		<u>(12,277,257)</u>
Investment expenses		58,508
General and administrative expenses		1,658,291
Total expenses		<u>1,716,799</u>
NET LOSS		(13,994,055)
RETAINED EARNINGS, beginning of year		243,449,791
Less: DISTRIBUTIONS	\$	19,695,520
RETAINED EARNINGS, end of year		<u>208,760,216</u>

FINANCIAL TRUST COMPANY, INC.
 EIN # [REDACTED]
 BALANCE SHEET
 As of December 31, 2011

CASH AND CASH EQUIVALENTS	\$ 29,608,037
ACCOUNTS RECEIVABLE	3,743,963
RELATED INVESTMENTS	109,811,863
INVESTMENT IN SUBSIDIARY	97,110,019
PROPERTY AND EQUIPMENT, net of depreciation	304,946
OTHER ASSETS	4,095,397
TOTAL ASSETS	<u>244,674,225</u>
ACCOUNTS PAYABLE	\$ 18,109
LIABILITIES ON SECURITIES SOLD NOT YET PURCHASED	441,517
TOTAL LIABILITIES	<u>459,626</u>
STOCKHOLDER'S EQUITY	
Common stock and paid in capital	764,808
Retained earnings	243,449,791
	<u>244,214,599</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	<u>\$ 244,674,225</u>

STATEMENT OF INCOME AND RETAINED EARNINGS
 For the year ended December 31, 2011

Fee income	\$ 100,000
Related investment losses	(9,228,140)
Total revenues	<u>(9,128,140)</u>
Investment expenses	866,495
General and administrative expenses	2,635,460
Total expenses	<u>3,441,954</u>
NET LOSS	(12,570,094)
RETAINED EARNINGS, beginning of year	273,469,886
Less: DISTRIBUTIONS	\$ 17,450,000
RETAINED EARNINGS, end of year	<u>243,449,791</u>

FINANCIAL TRUST COMPANY, INC
 EIN # [REDACTED]
 BALANCE SHEET
 As of December 31, 2010

CASH AND CASH EQUIVALENTS	\$	28,173,321.80
ACCOUNTS RECEIVABLE		1,455,637.30
RELATED INVESTMENTS		126,843,024
INVESTMENT IN SUBSIDIARY		114,453,570
PROPERTY AND EQUIPMENT, net of depreciation		340,673
OTHER ASSETS		3,889,312
TOTAL ASSETS		<u>275,155,539</u>
ACCOUNTS PAYABLE	\$	845
LIABILITIES ON SECURITIES SOLD NOT YET PURCHASED		920,000
TOTAL LIABILITIES		<u>920,845</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		764,808
Retained earnings		<u>273,469,888</u>
		<u>274,234,694</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>275,155,539</u>
STATEMENT OF INCOME AND RETAINED EARNINGS		
For the year ended December 31, 2010		
Fee income	\$	100,000
Related investment losses		(18,008,043)
Total revenues		<u>(17,908,043)</u>
Investment expenses		5,365,105
General and administrative expenses		2,124,682
Total expenses		<u>7,489,787</u>
NET LOSS		(25,397,830)
RETAINED EARNINGS, beginning of year		333,445,836
Less: DISTRIBUTIONS	\$	34,578,120
RETAINED EARNINGS, end of year		<u>273,469,886</u>

**REPORT OF STOCKHOLDERS
ON TAX EXEMPTED ENTITIES**
(Due on or before June 30th of each year.)

-0-

Pursuant to Title 29, Chapter 12, Section 716 (a) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one.)

- | | |
|--|---|
| <input type="checkbox"/> Sole Proprietor/Partnership | <input type="checkbox"/> Domestic Limited Partnership |
| <input type="checkbox"/> Foreign Limited Partnership | <input type="checkbox"/> Domestic Limited Liability Partnership |
| <input type="checkbox"/> Foreign Limited Liability Partnership | <input checked="" type="checkbox"/> Domestic Corporation |
| <input type="checkbox"/> Exempt Corporation | <input type="checkbox"/> Foreign Corporation |
| <input type="checkbox"/> Domestic Limited Liability Company | <input type="checkbox"/> Foreign Limited Liability Company |

MAILING ADDRESS 6100 Red Hook Qtr Suite B-3 St. Thomas, VI 00802

PERIOD OF TAX EXEMPTION Ten (10) years

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

Name	Address	Percent %	Bona fide Residents
Jeffrey E. Epstein	6100 Red Hook Qtr Ste B-3	100%	<input checked="" type="checkbox"/>
	St. Thomas, VI 00802		<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Note: This report must also include the names and addresses of all legal or equitable owners of such benefited business who have or will claim benefits under this chapter as bona fide residents of the Virgin Islands, pursuant to Act No. 6748.

DATED June 30, 2007

VERIFIED

President or Vice President
Jeffrey E. Epstein

Secretary or Asst. Secretary
Cecile R. de Jongh

Manager or Managing Partner

GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF
THE LIEUTENANT GOVERNOR

REPORT

DIVISION OF CORPORATION AND TRADEMARKS

TEL: (340) 776-8515 • FAX: (340) 776-4612

OF CORPORATION FRANCHISE TAX DUE
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

DOMESTIC CORPORATION

(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR)

EMPLOYER I.D. No.:

[REDACTED]

ENTERED SEP 07 2010

Date of Report: June 29, 2010

Date of Last Report: June 30, 2009

This Report is for the Period Ended June 30, 2010

1) NAME OF CORPORATION: Financial Trust Company, Inc.

- a. Address: 6100 Red Hook Quarter B-3 St. Thomas USVI 00802
- b. Date of Incorporation: November 6, 1998
- c. Kind of Business: Services

2) AMOUNT OF CAPITAL STOCK AUTHORIZED:

- a. When last report filed
- b. On date of this report

3) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

- a. As shown on last report filed
- b. Additional capital paid in since last report
- c. Sum of (a) and (b)
- d. Paid-in Capital withdrawn since last report
- e. Paid-in Capital Stock at date of this report
- f. HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD

\$ 76,400.00
\$ -
\$ -
\$ -
\$ 76,400.00
\$ 76,400.00

4) COMPUTATION OF TAX:

- a. At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above
- b. TAX DUE: (Above figure, or \$150 whichever is greater)

\$ 1147.21
\$ -

\$ 1147.21

5) PENALTY AND INTEREST FOR LATE PAYMENT:

- a. 20% or \$50.00 whichever is greater penalty for failure to pay by June 30th
- b. 1 % interest compounded annually for each month or part thereof by which payment is delayed beyond June 30th
- c. Total Penalty And Interest:

\$ -

6) TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))

\$ 1147.21

(Attach checks payable to The Government of the Virgin Islands and mail documents to the Office of the Lieutenant Governor, Division of Corporation and Trademarks, 5949 Kongens Gade, St. Thomas, VI 00802-6487.)

Certified Correct

Jeanne Duncan
Treasurer

[Signature]
President

Particulars of Franchise Tax and Annual Report Filing 2019

SOUTHERN TRUST COMPANY, INC. (581871)

Filing Date 07/31/2019 7:41 PM

Changed

Handling Option Standard Processing

Capital Stock Used in Conducting Business in USVI

Amount of Capital 1,000.00

Additional Capital 2,248,643.00
*Previous Value*Total Capital 2249643.00
*Previous Value*Capital Withdrawn 0.00
*Previous Value*Amount of Capital at Date of 2,249,643.00
this Report
*Previous Value*Highest Capital Amount 2,249,643.00
during the reporting Period

Handling Option Standard Processing

Annual Report for Filing Year 2019

Tax Identifier Number **Business Mailing Addresses**Principal Office or Place of 9053 Estate Thomas, Ste 101, Charlotte Amalie, United States Virgin
Business Islands, 00802, United States

Mailing Address Mailing Address is the same as the Physical Address

Directors/Officers

Name	Jeffrey EPSTEIN
Status	Active
Physical Address	6100 Red Hook Qtr, B3, Charlotte Amalie, United States Virgin Islands, 00802, United States
Mailing Address	Mailing Address is the same as the Physical Address
Email Address	Ekellerhals@kellfer.com
Position	President
Term Expiration	Perpetual

Name	Darren INDYKE
Status	Active
Physical Address	[REDACTED]
Mailing Address	Mailing Address is the same as the Physical Address
Email Address	[REDACTED]
Position	Secretary
Term Expiration	Perpetual

Name	Richard KAHN
Status	Active
Physical Address	[REDACTED]
Mailing Address	Mailing Address is the same as the Physical Address
Email Address	[REDACTED]
Position	Treasurer
Term Expiration	Perpetual

Documents

Did the entity have Economic Activity during the reporting period?

Yes

Previous Value

Balance Sheet

BALANCE SHEET.docx07/31/2019 7:22 PM

Created

Income Statement

INCOME STATEMENT.docx07/31/2019 7:22 PM

Created

Signature(s)

Name	Ms. Erika KELLERHALS
Position	Attorney in Fact
On Behalf Of	President
Name	Jeffrey EPSTEIN
Date	07/31/2019
Name	Richard KAHN
Position	Treasurer
Date	07/31/2019

**I DECLARE, UNDER
PENALTY OF PERJURY,
UNDER THE LAWS OF THE
UNITED STATES VIRGIN
ISLANDS, THAT THIS
OFFICER HAS AGREED BY
RESOLUTION TO THE
CHANGES MADE IN THIS
APPLICATION.**

Yes

Daytime Contact

Name	Ms. Erika Kellerhals
Telephone	(1) 340-779-2564
Email	

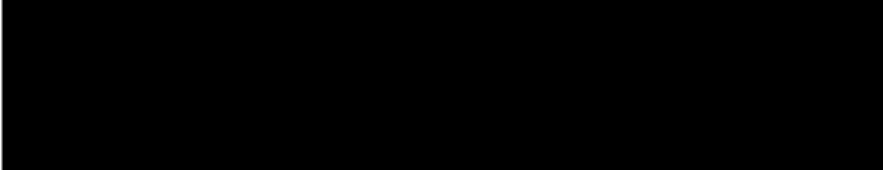
**I DECLARE, UNDER
PENALTY OR PERJURY,
UNDER THE LAWS OF THE
UNITED STATES VIRGIN
ISLANDS THAT ALL
STATEMENTS CONTAINED
IN THIS APPLICATION,
AND ANY
ACCOMPANYING
DOCUMENTS, ARE TRUE
AND CORRECT, WITH
FULL KNOWLEDGE THAT
ALL STATEMENTS MADE**

Yes

**IN THIS APPLICATION
ARE SUBJECT TO
INVESTIGATION AND
THAT ANY FALSE OR
DISHONEST ANSWER TO
ANY QUESTION MAY BE
GROUNDS FOR DENIAL,
SUBSEQUENT
REVOCATION OF
REGISTRATION, OR
OTHER FINES AND
PENALTIES PURSUANT TO
THE FRAUDULENT
CLAIMS STATUTE AS SET
FORTH IN 14 V.I.C. § 843.**

Submitted By

ekellerhals
107.72.178.96
ERIKA KELLERHALS



Receipt Date

Time Zone

Locale

1
07/31/2019 7:41 PM
Atlantic Standard Time
English

ANNUAL REPORT

ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: Same

RESIDENT OR AUTHORIZED AGENT IN THE VI: Maria Hodge, 1340 Taarnberg St. Thomas, VI 00802

COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin Islands

FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2008

FISCAL YEAR COVERED BY THIS REPORT: December 31, 2009

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par value

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764,808

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 764,808

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3
St. Thomas, VI 00802-1348; Serves until successor elected

Cecile de Jongh, Director/Vice President/Secretary
St. Thomas, VI 00801. Serves until successor elected

Jeanne Brennan, Director/Vice President/Treasurer
St Thomas, VI 00802. Serves until successor elected

DATED: June 30, 2010

VERIFIED

(PRESIDENT OR VICE PRESIDENT)

(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

FINANCIAL TRUST COMPANY, INC.
 EIN # [REDACTED]
 BALANCE SHEET
 December 31, 2007

CASH AND CASH EQUIVALENTS	\$	4,732,504
INVESTMENTS		278,443,231
INVESTMENT IN SUBSIDIARY		133,395,223
FIXED ASSETS		337,839
OTHER ASSETS		59,671,409
TOTAL ASSETS		<u>476,580,206</u>
ACCOUNTS PAYABLE	\$	79
TOTAL LIABILITIES		<u>79</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		764,808
Retained earnings		<u>475,815,319</u>
		<u>476,580,127</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>476,580,206</u>

STATEMENT OF INCOME AND RETAINED EARNINGS
 Year ended December 31, 2007

Fee income	\$	3,965,864
Investment income		<u>42,053,611</u>
Total revenues		<u>51,019,475</u>
Investment expenses		233,615
General and administrative expenses		1,452,706
Total expenses		<u>1,686,321</u>
NET INCOME		49,333,154
BEGINNING RETAINED EARNINGS		475,211,165
Less: DISTRIBUTIONS		48,729,000
ENDING RETAINED EARNINGS	\$	<u>475,815,319</u>

GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF
THE LIEUTENANT GOVERNOR

REPORT

DIVISION OF CORPORATION AND TRADEMARKS

TEL: (340) 776-8515 • FAX: (340) 776-4612

OF CORPORATION FRANCHISE TAX DUE
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

DOMESTIC CORPORATION

(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR.)

EMPLOYER I.D. No.:

[REDACTED]

Date of Report: June 29, 2009

Date of Last Report: June 30, 2008

This Report is for the Period Ended June 30, 2009.

1) NAME OF CORPORATION: Financial Trust Company, Inc.

- a. Address: 6100 Red Hook Quarter B-3 St. Thomas USVI 00802
- b. Date of Incorporation: November 6, 1998
- c. Kind of Business: Services

2) AMOUNT OF CAPITAL STOCK AUTHORIZED:

- a. When last report filed
- b. On date of this report

3) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

- a. As shown on last report filed
- b. Additional capital paid in since last report
- c. Sum of (a) and (b)
- d. Paid-in Capital withdrawn since last report
- e. Paid-in Capital Stock at date of this report
- f. HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD

4) COMPUTATION OF TAX:

- a. At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above \$1147.21
- b. TAX DUE: (Above figure, or \$150 whichever is greater) \$

5) PENALTY AND INTEREST FOR LATE PAYMENT:

- a. 20% or \$50.00 whichever is greater penalty for failure to pay by June 30th \$
- b. 1 % interest compounded annually for each month or part thereof by which payment is delayed beyond June 30th \$
- c. Total Penalty And Interest: \$

6) TOTAL DUE AND FORWARDED HEREWITH (Sum of (4) (b) and (5) (c))

(Attach checks payable to The Government of the Virgin Islands and mail documents to the Office of the Lieutenant Governor, Division of Corporation and Trademarks, 5049 Kongens Gade, St. Thomas, VI 00802-6487.)

Certified Correct

Treasurer

President

ANNUAL REPORT**ON DOMESTIC OR FOREIGN CORPORATIONS**

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE,
REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS,
THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: Same

RESIDENT OR AUTHORIZED AGENT IN THE VI: Maria Hodge, 1340 Taameberg St. Thomas, VI 00802

COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin Islands

FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2007

FISCAL YEAR COVERED BY THIS REPORT: December 31, 2008

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par value

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764,808

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 764,808

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Darren Indyke, Director/President, 6100 Red Hook Quarter, B3
St. Thomas, VI 00802-1348; Serves until successor elected

Cecile de Jongh, Director/Vice President/Secretary
St. Thomas, VI 00801, Serves until successor elected

Jeanne Brennan, Director/Vice President/Treasurer
St. Thomas, VI 00802, Serves until successor elected

DATED: June 30, 2009

VERIFIED

(PRESIDENT OR VICE PRESIDENT)

(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

FINANCIAL TRUST COMPANY, INC.
 EIN # [REDACTED]
 BALANCE SHEET
 As of December 31, 2008

CASH AND CASH EQUIVALENTS	\$	145,493,041
ACCOUNTS RECEIVABLE		5,040,548
RELATED INVESTMENTS		57,717,468
INVESTMENT IN SUBSIDIARY		141,165,001
PROPERTY AND EQUIPMENT, net of depreciation		308,736
OTHER ASSETS		14,495,336
TOTAL ASSETS		<u>364,220,131</u>
ACCOUNTS PAYABLE	\$	8,972
TOTAL LIABILITIES		<u>8,972</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		764,808
Retained earnings		<u>363,446,350</u>
		<u>364,211,159</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>364,220,131</u>

STATEMENT OF INCOME AND RETAINED EARNINGS
 For the year ended December 31, 2008

Fee income	\$	100,000
Related investment income		9,680,688
Other related losses		<u>(105,227,459)</u>
Total revenues		<u>(95,446,771)</u>
Investment expenses		3,440,476
General and administrative expenses		1,981,721
Total expenses		<u>5,422,197</u>
NET LOSS		(100,868,968)
RETAINED EARNINGS, beginning of year		475,815,319
Less: DISTRIBUTIONS		11,500,000
RETAINED EARNINGS, end of year	\$	<u>363,446,350</u>

GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF
THE LIEUTENANT GOVERNOR**REPORT**
OF CORPORATION FRANCHISE TAX DUE
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODEDIVISION OF CORPORATION AND TRADEMARK
TEL. (340) 776-8513 FAX. (340) 776**DOMESTIC CORPORATION**(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR)EMPLOYER I.D. No.
[REDACTED]

Date of Report: June 30, 2008

Date of Last Report: June 30, 2007

This Report is for the Period Ended June 30th, 2008.

- 1.) **NAME OF CORPORATION:** Financial Trust Company, Inc.
 (a) **Address:** 6100 Red Hook Qtr. B3, St. Thomas, USVI 00802
 (b) **Date of Incorporation:** November 6, 1998
 (c) **Kind of Business:** Services
- 2.) **AMOUNT OF CAPITAL STOCK AUTHORIZED:**
 (a) When last report filed \$ 1000 shares of common stock no par value
 (b) On date of this report \$ 1000 shares of common stock no par value
- 3.) **AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:**
 (a) As shown on last report filed \$ 764,808
 (b) Additional capital paid in since last report \$
 (c) Sum of (a) and (b) \$
 (d) Paid-in Capital withdrawn since last report \$
 (e) Paid-in Capital Stock at date of this report \$ 764,808
 (f) **HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD** \$ 764,808
- 4.) **COMPUTATION OF TAX:**
 (a) At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above \$ 1,147.21
 (b) **TAX DUE:** (Above figure, or \$150 whichever is greater) \$ \$ 1,147.21
- 5.) **PENALTY AND INTEREST FOR LATE PAYMENT:**
 (a) 10% penalty for failure to pay by June 30th \$ 0
 (b) 1% interest for each month or part thereof by which payment is delayed beyond June 30th \$ 0
 (c) **Total Penalty And Interest:** \$ -0-
- 6.) **TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))** \$ 1,147.21
 (Attach check payable to The Lieutenant Governor.)

Certified Correct

 Treasurer

 President

Rev. 02/98

ANNUAL REPORT

ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.
ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802
PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: Same
RESIDENT OR AUTHORIZED AGENT IN THE VI: Maria Hodge, 1340 Taarneberg St. Thomas, VI 00802
COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin Islands
FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2006
FISCAL YEAR COVERED BY THIS REPORT: December 31, 2007
AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par value
AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764,808
AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 764,808
NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE
Darren Indyke, Director/President, 6100 Red Hook Quarter, B3
St. Thomas, VI 00802-1348: Serves until successor elected
Cecile de Jongh, Director/Vice President/Secretary
St. Thomas, VI 00801, Serves until successor elected
Jeanne Brennan, Director/Vice President/Treasurer
St Thomas, VI 00802, Serves until successor elected

DATED: June 27, 2008

VERIFIED

(PRESIDENT OR VICE PRESIDENT)

(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF
THE LIEUTENANT GOVERNOR

REPORT

DIVISION OF CORPORATION AND TRADEMARKS

TEL (340) 776-8515 • FAX: (340) 776-4612

OF CORPORATION FRANCHISE TAX DUE
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

DOMESTIC CORPORATION

(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR)

EMPLOYER I.D. No.:

Date of Report: June 29, 2007

Date of Last Report: June 30, 2006

This Report is for the Period Ended June 30th 2007

1) NAME OF CORPORATION: Financial Trust Company, Inc.

- a. Address: 6100 Red Hook Quarter B-3 St. Thomas USVI 00802
- b. Date of Incorporation: November 6, 1998
- c. Kind of Business: Services

2) AMOUNT OF CAPITAL STOCK AUTHORIZED:

- a. When last report filed
- b. On date of this report

3) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

- a. As shown on last report filed
- b. Additional capital paid in since last report
- c. Sum of (a) and (b)
- d. Paid-in Capital withdrawn since last report
- e. Paid-in Capital Stock at date of this report
- f. HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD

4) COMPUTATION OF TAX:

- a. At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above \$1,147.21
- b. TAX DUE: (Above figure, or \$150 whichever is greater) \$ -

5) PENALTY AND INTEREST FOR LATE PAYMENT:

- a. 20% or \$50.00 whichever is greater penalty for failure to pay by June 30th \$ -
- b. 1% interest compounded annually for each month or part thereof by which payment is delayed beyond June 30th \$ -
- c. Total Penalty And Interest: \$ -

6) TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))

\$1,147.21
(Attach checks payable to The Government of the Virgin Islands and mail documents to the Office of the Lieutenant Governor, Division of Corporation and Trademarks, 5049 Kongens Gade, St. Thomas, VI 00802-6487.)

Certified Correct

Treasurer

President

ANNUAL REPORT

ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE,
REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS,
THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: Same

RESIDENT OR AUTHORIZED AGENT IN THE VI: Maria Hodge, 1340 Taameberg St. Thomas, VI 00802

COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin Islands

FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2005

FISCAL YEAR COVERED BY THIS REPORT: December 31, 2006

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par value

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764,808

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 764,808

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3
St. Thomas, VI 00802-1348, Serves until successor elected

Cecile de Jongh, Director/Secretary/ Treasurer
St. Thomas, VI 00801, Serves until successor elected

Ghislaine Maxwell, Director,
St Thomas, VI 00802-1348, Serves until successor elected

DATED: June 27, 2007

VERIFIED


(PRESIDENT OR VICE PRESIDENT)


(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

FINANCIAL TRUST COMPANY, INC.
 EIN # [REDACTED]
 BALANCE SHEET
 December 31, 2006

CASH AND CASH EQUIVALENTS	\$	55,700,201
RECEIVABLES		72,092
INVESTMENTS		303,000,394
INVESTMENT IN SUBSIDIARY		117,067,882
FIXED ASSETS		316,672
OTHER ASSETS		11,050,034
TOTAL ASSETS		<u>487,207,275</u>

ACCOUNTS PAYABLE	\$	2,434
LIABILITIES ON SECURITIES SOLD NOT YET PURCHASED		11,184,465
DUE TO BROKER		43,404
STOCK SUBSCRIPTION PAYABLE		1,000
TOTAL LIABILITIES		<u>11,231,303</u>

STOCKHOLDER'S EQUITY		
Common stock and paid in capital		264,898
Retained earnings		<u>475,211,165</u>
		<u>475,976,063</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>487,207,276</u>

STATEMENT OF INCOME AND RETAINED EARNINGS
 Year ended December 31, 2006

Fee income	\$	65,984,969
Investment income		8,051,002
Total revenues		<u>74,035,971</u>
Investment expenses		1,954,568
General and administrative expenses		1,337,238
Total expenses		<u>3,291,806</u>
NET INCOME		70,744,165
BEGINNING RETAINED EARNINGS		474,967,000
Less: DISTRIBUTIONS		70,500,000
ENDING RETAINED EARNINGS	\$	<u>475,211,165</u>

GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF
THE LIEUTENANT GOVERNOR
REPORT
 OF CORPORATION FRANCHISE TAX DUE
 PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE
DIVISION OF CORPORATION AND TRADE MARK
TEL. (340) 776-6515 FAX (340) 776**DOMESTIC CORPORATION**(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR)EMPLOYER I.D. No.
[REDACTED]

Date of Report: June 30, 2005

Date of Last Report: June 30, 2004

This Report is for the Period Ended June 30th, 2005.

- 1.) **NAME OF CORPORATION:** Financial Trust Company, Inc.
- (a) **Address:** 6100 Red Hook Qtr. B3, St. Thomas, USVI 00802
- (b) **Date of Incorporation:** November 6, 1998
- (c) **Kind of Business:** Services
- 2.) **AMOUNT OF CAPITAL STOCK AUTHORIZED:**
- (a) When last report filed \$ 1000 shares of common stock no par value
- (b) On date of this report \$ 1000 shares of common stock no par value
- 3.) **AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:**
- (a) As shown on last report filed \$ 28,797,888
- (b) Additional capital paid in since last report \$
- (c) Sum of (a) and (b) \$
- (d) Paid-in Capital withdrawn since last report \$ 28,033,080
- (e) Paid-in Capital Stock at date of this report \$ 764,808
- (f) **HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD** \$ 28,797,888
- 4.) **COMPUTATION OF TAX:**
- (a) At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above \$ 43,196.83
- (b) **TAX DUE:** (Above figure, or \$150 whichever is greater) \$ 43,196.83
- 5.) **PENALTY AND INTEREST FOR LATE PAYMENT:**
- (a) 10% penalty for failure to pay by June 30th \$ 0
- (b) 1% interest for each month or part thereof by which payment is delayed beyond June 30th \$ 0
- (c) **Total Penalty And Interest:** \$ -0-
- 6.) **TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))** \$ 43,196.83
(Attach check payable to The Lieutenant Governor.)

Certified Correct

Treasurer

President

Rev. 02/98

ANNUAL REPORT**ON DOMESTIC OR FOREIGN CORPORATIONS**

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE,
REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS,
THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: Same

RESIDENT OR AUTHORIZED AGENT IN THE VI: Paul Hoffman 41-42 Kongens Gade St. Thomas, VI 00802

COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin Islands

FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2003

FISCAL YEAR COVERED BY THIS REPORT: December 31, 2004

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par value

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764,808

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 28,797,888

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3

St. Thomas, VI 00802-1348, Serves until successor elected

Ghislaine Maxwell, Director, Treasurer, 6100 Red Hook Quarter, B3

St. Thomas, VI 00802-1348, Serves until successor elected

Cecile de Jongh, Secretary, [REDACTED]

St. Thomas, VI 00801, Serves until successor elected

RECEIVED
LT. GOV. OFFICE
2005 JUN 29 P 1:34
CORPORATIONS

DATED: June 27, 2005

VERIFIED

(PRESIDENT OR VICE PRESIDENT)

(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT AUDITOR.

FINANCIAL TRUST COMPANY, INC.
 EIN # [REDACTED]
 BALANCE SHEET
 December 31, 2004

CASH AND CASH EQUIVALENTS	\$ 157,181,657
INVESTMENTS	405,285,955
FIXED ASSETS	363,332
OTHER ASSETS	383,762
TOTAL ASSETS	<u>\$ 563,214,706</u>

ACCOUNTS PAYABLE	\$ 9,753
LIABILITIES ON SECURITIES SOLD NOT YET PURCHASED	75,726,397
LIABILITIES ON REPURCHASE AGREEMENTS	11,978,000
TOTAL LIABILITIES	<u>87,714,150</u>

STOCKHOLDER'S EQUITY

Common stock and paid in capital	764,808
Retained earnings	474,735,748
	<u>475,500,556</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	<u>\$ 563,214,706</u>

STATEMENT OF INCOME AND RETAINED EARNINGS
 Year ended December 31, 2004

Fee income	\$ 53,104,052
Investment income	73,581,555
Total revenues	<u>126,685,607</u>
Investment expenses	16,018,008
General and administrative expenses	2,216,986
Total expenses	<u>18,234,994</u>
NET INCOME	108,450,613
BEGINNING RETAINED EARNINGS	366,285,135
ENDING RETAINED EARNINGS	<u>\$ 474,735,748</u>

GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF
THE LIEUTENANT GOVERNORREPORT
OF CORPORATION FRANCHISE TAX DUE
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODEDIVISION OF CORPORATION AND TRADEMARKS
TEL. (340) 776-4515 FAX (340) 776

DOMESTIC CORPORATION

(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR)EMPLOYER I.D. No.
[REDACTED]

Date of Report: June 30, 2004

Date of Last Report: June 30, 2003

This Report is for the Period Ended June 30th, 2004.

1.) NAME OF CORPORATION: Financial Trust Company, Inc.

(a) Address: 6100 Red Hook Qtr. B3, St. Thomas, USVI 00802

(b) Date of Incorporation: November 6, 1998

(c) Kind of Business: Services

2.) AMOUNT OF CAPITAL STOCK AUTHORIZED:

(a) When last report filed

(b) On date of this report

\$ 1000 shares of common stock no par value

\$ 1000 shares of common stock no par value

3.) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

(a) As shown on last report filed

\$ 55,297,888

(b) Additional capital paid in since last report

\$

(c) Sum of (a) and (b)

\$

(d) Paid-in Capital withdrawn since last report

\$ 26,500,000

(e) Paid-in Capital Stock at date of this report

\$ 28,797,888

(f) HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD

\$ 55,297,888

4.) COMPUTATION OF TAX:

(a) At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above \$ 82,946.83

(b) TAX DUE: (Above figure, or \$150 whichever is greater) \$ 82,946.83

5.) PENALTY AND INTEREST FOR LATE PAYMENT:

(a) 10% penalty for failure to pay by June 30th \$ 0(b) 1% interest for each month or part thereof by which payment is delayed beyond June 30th \$ 0

(c) Total Penalty And Interest:

\$

6.) TOTAL DUE AND FORWARDED HEREWITH (Sum of (4) (b) and (5) (c))
(Attach check payable to The Lieutenant Governor.)

\$ 82,946.83

Certified Correct

Treasurer
President

Rev. 02/98

ANNUAL REPORT**ON DOMESTIC OR FOREIGN CORPORATIONS**

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

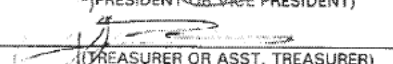
PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE,
REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS,
THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: SameRESIDENT OR AUTHORIZED AGENT IN THE VI: Paul Hoffman 41-42 Kongens Gade St. Thomas, VI 00802COUNTRY OR STATE IN WHICH INCORPORATED: USVIFISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2002FISCAL YEAR COVERED BY THIS REPORT: December 31, 2003AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par valueAMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 28,797,888AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 55,297,888

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3St. Thomas, VI 00802-1348; Serves until successor electedGhislaine Maxwell, Director, Treasurer, 6100 Red Hook Quarter, B3St Thomas, VI 00802-1348; Serves until successor electedCecile de Jongh, Secretary;St. Thomas, VI 00801; Serves until successor electedDATED: June 25, 2004

VERIFIED


(PRESIDENT OR VICE PRESIDENT)
(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT AUDITOR.

**REPORT OF STOCKHOLDERS
ON TAX EXEMPTED ENTITIES**

(Due on or before June 30th of each year.)

Pursuant to Title 29, Chapter 12, Section 716 (a) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one.)

<input type="checkbox"/> Sole Proprietor/Partnership	<input type="checkbox"/> Domestic Limited Partnership
<input type="checkbox"/> Foreign Limited Partnership	<input type="checkbox"/> Domestic Limited liability Partnership
<input type="checkbox"/> Foreign Limited Liability Partnership	<input checked="" type="checkbox"/> Domestic Corporation
<input type="checkbox"/> Exempt Corporation	<input type="checkbox"/> Foreign Corporation
<input type="checkbox"/> Domestic Limited Liability Company	<input type="checkbox"/> Foreign Limited Liability Company

MAILING ADDRESS 6100 Red Hook Qtr Suite B-3 St. Thomas, VI 00802

PERIOD OF TAX EXEMPTION Ten (10) years

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

Name	Address	Percent %	Bona fide Residents
Jeffrey E. Epstein	6100 Red Hook Qtr Ste B-3 St. Thomas, VI 00802	100%	X

Note: This report must also include the names and addresses of all legal or equitable owners of such benefited business - who have or will claim benefits under this chapter as bona fide residents of the Virgin Islands, pursuant to Act No.678

DATED June 30 2008

VERIFIED

Jeanne Brennan
President or Vice President - Jeanne Brennan

Cecile de Jongh
Secretary or Asst. Secretary - Cecile de Jongh

Cecile de Jongh
Manager or Managing Partner - Cecile de Jongh

**REPORT OF STOCKHOLDERS
OF A TAX EXEMPTED ENTITY**
(Due on or before June 30th of each year.)

-0-

Pursuant to Title 29, Chapter 12, Section 716 (a) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one.)

- | | |
|--|---|
| <input type="checkbox"/> Sole Proprietor/Partnership | <input type="checkbox"/> Domestic Limited Partnership |
| <input type="checkbox"/> Foreign Limited Partnership | <input type="checkbox"/> Domestic Limited Liability Partnership |
| <input type="checkbox"/> Foreign Limited Liability Partnership | <input checked="" type="checkbox"/> Domestic Corporation |
| <input type="checkbox"/> Exempt Corporation | <input type="checkbox"/> Foreign Corporation |
| <input type="checkbox"/> Domestic Limited Liability Company | <input type="checkbox"/> Foreign Limited Liability Company |

MAILING ADDRESS 6100 Red Hook Qtr Suite B-3 St. Thomas, VI 00802

PERIOD OF TAX EXEMPTION Ten (10) years

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

Name	Address	Percent %	Bona fide Residents
Jeffrey E. Epstein	6100 Red Hook Qtr Ste B-3 St. Thomas, VI 00802	100%	<input checked="" type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Note: This report must also include the names and addresses of all legal or equitable owners of such benefited business who have or will claim benefits under this chapter as bona fide residents of the Virgin Islands, pursuant to Act No. 6748.

DATED 6/30/09

VERIFIED

James Bunnor
President or Vice President

[Signature]
Secretary or Asst. Secretary

[Signature]
Manager or Managing Partner

GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF
THE LIEUTENANT GOVERNOR**REPORT**
OF CORPORATION FRANCHISE TAX DUE
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODEDIVISION OF CORPORATION AND TRADEMARKS
TEL (340) 776-4515 FAX (340) 776-4611**DOMESTIC CORPORATION**(THIS REPORT IS DUE ON OR BEFORE JUNE 30th OF EACH YEAR)

EMPLOYER I.D. No.

Date of Report: June 30, 2003

Date of Last Report: June 28, 2002

This Report is for the Period Ended June 30, 2003

1) NAME OF CORPORATION: Financial Trust Company, Inc.

- (a) Address: 6100 Red Hook Quarter B3, St. Thomas, USVI 00802
 (b) Date of Incorporation: November 6, 1998
 (c) Kind of Business: Services

2) AMOUNT OF CAPITAL STOCK AUTHORIZED:

- (a) When last report filed 1000 shares of common
 \$ stock no par value....
 (b) On date of this report \$ 1000 shares of common
 stock no par value

3) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

- (a) As shown on last report filed \$ 66,827,613.*
 (b) Additional capital paid in since last report \$
 (c) Sum of (a) and (b) \$
 (d) Paid-in Capital withdrawn since last report \$ 11,528,725
 (e) Paid-in Capital Stock at date of this report \$ 55,297,888
 (f) HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING
 PERIOD \$ 66,827,613

4) COMPUTATION OF TAX:

- (a) At rate of \$1.50 per M (fractions of a thousand disregarded) on
 highest total paid-in capital stock as reported on Line 3(f) above \$ 0
 (b) TAX DUE: (Above figure, or \$150 whichever is greater) \$ \$ 100,241.42

5) PENALTY AND INTEREST FOR LATE PAYMENT:

- (a) 10% penalty for failure to pay by June 30th \$ 0
 (b) 1% interest for each month or part thereof by which payment is
 delayed beyond June 30th \$ 0
 (c) Total Penalty And Interest: \$ 0

6) TOTAL DUE AND FORWARDED HERewith (Sum of (4)(b) and (5)(c))
(Attach check payable to The Lieutenant Governor.)

\$ 100,241.42

Certified Correct

Treasurer
President

Rev. 02/98

*-Restated to adjust for prior years distributions.

ANNUAL REPORT

ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE
REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS,
THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION ...Financial Trust Company, Inc.....
ADDRESS OF MAIN OFFICE 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802-1348...
PRINCIPAL OFFICE IN THE VIRGIN ISLANDS ...Same.....
RESIDENT OR AUTHORIZED AGENT IN THE VI Paul Hoffman 41-42 Kongens Gade St. Thomas VI
COUNTRY OR STATE IN WHICH INCORPORATED USVI 00802
FISCAL YEAR COVERED BY LAST REPORT FILED: ...December 31, 2001.....
FISCAL YEAR COVERED BY THIS REPORT: ...December 31, 2002.....
AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR 1,000 shares, no par value
AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR 55,297,888
AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL
YEAR 66,827,613
NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR
AND EXPIRATION DATES OF TERMS OF OFFICE
Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3, St. Thomas, VI 00802-1348 Serves until successor elected.
Darren K. Indyke, Director, Treasurer and Secretary, [REDACTED] Serves until successor elected
New York, NY 10021
Jeffrey A. Schantz, Director [REDACTED] New York, NY 10022
Serves until successor elected.

DATED: June 25, 2003

VERIFIED: [Signature]
(President) or (Vice President)
[Signature]
(Treasurer) or (Asst. Treasurer)

1. If last report filed does not cover the period immediately preceding the period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

Foreign Sales Corporations that are registered with the Security and Exchange Commission must furnish evidence of such registration and comply with the balance sheet and P & L Statements. FSC's that are not registered with the Commission are exempted from filing the General Balance Sheet and the Profit and Loss Statement.

GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF
THE LIEUTENANT GOVERNOR

REPORT
OF CORPORATION FRANCHISE TAX DUE
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

DIVISION OF CORPORATION AND TRADEMARKS
TEL (340) 776-4515 FAX (340) 776**DOMESTIC CORPORATION**(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR)EMPLOYER I.D. No.
[REDACTED]

Date of Report: June 28, 2002

Date of Last Report: June 30, 2001

This Report is for the Period Ended June 30th, 2002

- 1.) **NAME OF CORPORATION:** Financial Trust Company, Inc.
- (a) Address: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802
- (b) Date of Incorporation: November 6, 1998
- (c) Kind of Business: Services
- 2.) **AMOUNT OF CAPITAL STOCK AUTHORIZED:**
- (a) When last report filed 1000 shares of common stock, no par value...
- (b) On date of this report 1000 shares of common stock no par value
- 3.) **AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:**
- (a) As shown on last report filed \$ 88,279,478
- (b) Additional capital paid in since last report \$ -
- (c) Sum of (a) and (b) \$ 88,279,478
- (d) Paid-in Capital withdrawn since last report \$ -
- (e) Paid-in Capital Stock at date of this report \$ 88,279,478
- (f) **HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD** \$ 88,279,478
- 4.) **COMPUTATION OF TAX:**
- (a) At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above \$ 0
- (b) **TAX DUE:** (Above figure, or \$150 whichever is greater) \$ 132,419
- 5.) **PENALTY AND INTEREST FOR LATE PAYMENT:**
- (a) 10% penalty for failure to pay by June 30th \$ 0
- (b) 1% interest for each month or part thereof by which payment is delayed beyond June 30th \$ 0
- (c) **Total Penalty And Interest:** \$ 0
- 6.) **TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))** \$ 132,419
(Attach check payable to The Lieutenant Governor.)

Certified Correct

Daniel K. Luff
Treasurer

[Signature]
President

Rev. 02/98

ANNUAL REPORT
ON DOMESTIC OR FOREIGN CORPORATIONS
(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE
REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS,
THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR

NAME OF CORPORATIONFinancial Trust Company, Inc.....
ADDRESS OF MAIN OFFICE ..6100 Red Hook Quarter, B3, St. Thomas, USVI.00801.....
PRINCIPAL OFFICE IN THE VIRGIN ISLANDSSame.....
RESIDENT OR AUTHORIZED AGENT IN THE VI Paul Hoffman, [REDACTED] St. Thomas, 00802
COUNTRY OR STATE IN WHICH INCORPORATEDUSVI.....
FISCAL YEAR COVERED BY LAST REPORT FILED: ..December 31, 2000.....
FISCAL YEAR COVERED BY THIS REPORT: ..December 31, 2001.....
AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR ..1,000 shares, no par value
AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR88,279,478.....
AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL
YEAR88,279,478.....
NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR
AND EXPIRATION DATES OF TERMS OF OFFICE
.....Jeffrey E. Epstein, Director/President, 6100 Red Hook Quarter, B3,
.....St. Thomas, VI.00802, serves until successor elected.....
.....Darren K. Indyke, Director, Treasurer, and Secretary, [REDACTED]
.....New York, NY.10021, serves until successor elected.....
.....Jeffrey A. Schantz, Director, [REDACTED] New York, NY.10022
serves until successor elected.

DATED: ..June 22, 2002.....

VERIFIED:
(President) or (Vice President)
.....
(Treasurer) or (Asst. Treasurer)

1. If last report filed does not cover the period immediately preceding the period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

Foreign Sales Corporations that are registered with the Security and Exchange Commission must furnish evidence of such registration and comply with the balance sheet and P & L Statements. FSC's that are not registered with the Commission are exempted from filing the General Balance Sheet and the Profit and Loss Statement.

Fax From

08-14-07 11:26 Pg. 3

FINANCIAL TRUST COMPANY, INC.
 EIN # [REDACTED]
 BALANCE SHEET
 December 31, 2005

CASH AND CASH EQUIVALENTS	\$	24,682,395
RECEIVABLES		55,225
INVESTMENTS		473,416,997
FIXED ASSETS		310,207
OTHER ASSETS		11,099,766
TOTAL ASSETS	\$	<u>509,564,590</u>
ACCOUNTS PAYABLE	\$	956
LIABILITIES ON SECURITIES SOLD NOT YET PURCHASED		33,788,422
DUE TO BROKER		43,404
TOTAL LIABILITIES		<u>33,832,781</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		474,967,808
Retained earnings		<u>474,967,808</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>509,564,590</u>

2005

474,967,808

474,967,808

474,967,808

27

STATEMENT OF INCOME AND RETAINED EARNINGS
 Year ended December 31, 2005

Fee income	\$	30,879,815
Investment income		56,854,920
Total revenues		<u>87,734,735</u>
Investment expenses		42,103,648
General and administrative expenses		2,149,835
Total expenses		<u>44,253,483</u>
NET INCOME		43,481,252
BEGINNING RETAINED EARNINGS		474,735,748
Less: DISTRIBUTIONS		43,250,000
ENDING RETAINED EARNINGS	\$	<u>474,967,808</u>

**REPORT OF STOCKHOLDER
ON TAX EXEMPTED ENTITIES**
(Due on or before June 30 of each year.)

-0-

Pursuant to Title 33, Chapter 201, Section 4102 (b) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one)

Sole Proprietor/Partnership	Domestic Limited Partnership
Foreign Limited Partnership	Domestic Limited Liability Partnership
Foreign Limited Liability Partnership	(<u>Domestic Corporation</u>)
Exempt Corporation	Foreign Corporation
Foreign Limited Liability Company	Domestic Limited Liability Company

MAILING ADDRESS: 6100 Red Hook Quarters B-3 St. Thomas, VI 00802

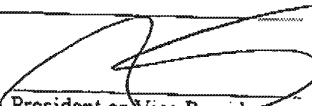
PERIOD OF TAX EXEMPTION: Ten (10) Years

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

Jeffrey E. Epstein 6100 Red Hook Quarter B-3 AYH St. Thomas, VI 00801

DATED June 27, 2006

VERIFIED


President or Vice President
Jeffrey E. Epstein

Secretary or Asst. Secretary

Manager or Managing Partner

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06/23/99

Balance Sheet
As of December 31, 1998

	<u>Dec 31, '98</u>
ASSETS	0.00
LIABILITIES & EQUITY	
Equity	
JEE Funding	13,172.60
Net Income	-13,172.60
Total Equity	<u>0.00</u>
TOTAL LIABILITIES & EQUITY	<u>0.00</u>

06/23/99

Profit and Loss
January through December 1998

	Jan - Dec '98
Income	0.00
Expense	
Legal & Professional	
Legal	13,172.60
Total Legal & Professional	13,172.60
Total Expense	13,172.60
Net Income	-13,172.60

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OFFICE OF
THE LIEUTENANT GOVERNOR

REPORT
OF CORPORATION FRANCHISE TAX DUE
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

DIVISION OF CORPORATION AND TRADE
TEL (346) 776-4113 FAX (346) 7

DOMESTIC CORPORATION

(THIS REPORT IS DUE ON OR BEFORE JUNE 30th OF EACH YEAR)

EMPLOYER ID. No.

[REDACTED]

Date of Report: June 30, 2001

Date of Last Report: June 30, 2000

This Report is for the Period Ended June 30th, 2001

- 1.) NAME OF CORPORATION: Financial Trust Company, Inc.
- (a) Address: 6100 Red Hook Quarter B-3, St. Thomas, USVI 00802
- (b) Date of Incorporation: November 6, 1998
- (c) Kind of Business: Services
- 2.) AMOUNT OF CAPITAL STOCK AUTHORIZED:
- (a) When last report filed: June 30, 2000
- (b) On date of this report: 1,000 shares of common stock no par value
- 3.) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:
- (a) As shown on last report filed: \$ 300,000
- (b) Additional capital paid in since last report: \$ 87,979,478
- (c) Sum of (a) and (b): \$ 88,279,478
- (d) Paid-in Capital withdrawn since last report: \$
- (e) Paid-in Capital Stock at date of this report: \$ 88,279,478
- (f) HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD: \$ 88,279,478
- 4.) COMPUTATION OF TAX:
- (a) At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above: \$ 0
- (b) TAX DUE: (Above figure, or \$150 whichever is greater) \$ 132,419
- 5.) PENALTY AND INTEREST FOR LATE PAYMENT:
- (a) 10% penalty for failure to pay by June 30th: \$ 0
- (b) 1% interest for each month or part thereof by which payment is delayed beyond June 30th: \$ 0
- (c) Total Penalty And Interest: \$ 0
- 6.) TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c)) (Attach check payable to The Lieutenant Governor.): \$ 132,419

Certified Correct

Darlene K. [Signature]
Secretary

Rev. 02/99

[Signature]
President

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Jun-28-2001 05:04pm From-

T-472 P.003/003 F-172

ANNUAL REPORT ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 15, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION Financial Trust Company, Inc.
 ADDRESS OF MAIN OFFICE 6100 Red Hook Quarter, Suite B-3, St. Thomas, USVI 00802
 PRINCIPAL OFFICE IN THE VIRGIN ISLANDS Same
 RESIDENT OR AUTHORIZED AGENT IN THE V. Paul Hoffman, St. Thomas, USVI 00802
 COUNTRY OR STATE IN WHICH INCORPORATED USVI
 FISCAL YEAR COVERED BY LAST REPORT FILED¹ December 31, 1999
 FISCAL YEAR COVERED BY THIS REPORT² December 31, 2000
 AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR 1,000 shares, no par value
 AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR 88,279,478
 AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR 88,279,478
 NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE
 Jeffrey E. Epstein, Director and President, 6100 Red Hook Quarter, c/o American Yacht Harbor, Suite 2, St. Thomas, USVI 00802, serves until successor elected
 Darren K. Indye, Director, Treasurer and Secretary, New York, New York 10021, serves until successor elected
 Jeffrey A. Schantz, Director, New York, New York 10022, serves until successor elected
 DATED: June 29, 2001

VERIFIED: _____
 (President) or (Vice President)

 (Treasurer) or (Asst. Treasurer)

1. If last report filed does not cover the period immediately preceding the period covered by this report, a supplementary report on the same shall be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETION ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

Foreign Sales Corporations that are registered with the Securities and Exchange Commission must furnish evidence of such registration and comply with the balance sheet and Profit and Loss Statement. If the corporation is not registered with the Commission, it is exempted from filing the General Balance Sheet and the Profit and Loss Statement.

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FINANCIAL TRUST COMPANY, INC.

RECEIVED
LT. GOV. OFFICE
BALANCE SHEET
December 31, 2001

CASH	\$	46,968,234
INVESTMENTS		179,004,937
FIXED ASSETS		437,151
OTHER ASSETS		114,013
TOTAL ASSETS	\$	<u>226,524,334</u>
ACCOUNTS PAYABLE	\$	20,460
OTHER LIABILITIES		<u>1,534,007</u>
		<u>1,554,467</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		66,827,613
Retained earnings		<u>158,142,255</u>
		<u>224,969,868</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>226,524,334</u>

STATEMENT OF INCOME AND RETAINED EARNINGS
Year ended December 31, 2001

Investment income	\$	20,995,777
Fee income		46,842,367
Total revenues		<u>67,838,144</u>
General and administrative expenses		1,649,037
Investment expenses		3,786,144
Total expenses		<u>5,435,181</u>
NET INCOME		62,402,963
BEGINNING RETAINED EARNINGS		95,739,292
ENDING RETAINED EARNINGS	\$	<u>158,142,255</u>

**REPORT OF STOCKHOLDERS
ON TAX EXEMPTED ENTITIES**
(Due on or before June 30 of each year.)

-0-

Pursuant to Title 33, Chapter 201, Section 4102 (b) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one.)

Sole Proprietor/Partnership

Domestic Limited Partnership

Foreign Limited Partnership

Domestic Limited Liability Partnership

Foreign Limited Liability Partnership

Domestic Corporation

Exempt Corporation

Foreign Corporation

Foreign Limited Liability Company

Domestic Limited Liability Company

MAILING ADDRESS 6100 Red Hook Quarter, B-3, St. Thomas, VI 00802

PERIOD OF TAX EXEMPTION Ten (10) years

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

RECEIVED
LT. GOV. OFFICE
JUL 27 10:08 AM '02
CORPORATION DIVISION

Jeffrey E. Epstein, 6100 Red Hook Quarter
c/o American Yacht Harbor, #2
St. Thomas, VI 00802

DATED June 25, 2002

VERIFIED 

President or Vice President

Secretary or Asst. Secretary

Manager or Managing Partner

OFFICE OF
LIEUTENANT GOVERNOR

REPORT
OF CORPORATION FRANCHISE TAX DUE
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

DIVISION OF CORPORATION AND TRADES
TEL. (340) 775-8313 FAX (340) 7

DOMESTIC CORPORATION

(THIS REPORT IS DUE ON OR BEFORE JUNE 30th OF EACH YEAR)

LOYER I.D. No.

Date of Report June 30, 2000

Date of Last Report June 22, 1999

This Report is for the Period Ended June 30th

NAME OF CORPORATION: Financial Trust Company, Inc.

(a) Address: 6100 Red Hook Quarter B-3, St. Thomas, VI 00802
(b) Date of Incorporation: November 6, 1998
(c) Kind of Business: Services

AMOUNT OF CAPITAL STOCK AUTHORIZED:

(a) When last report filed
(b) On date of this report

\$ N/A
\$ 1,000 shares of
common stock, no pa
value

AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

(a) As shown on last report filed
(b) Additional capital paid in since last report
(c) Sum of (a) and (b)
(d) Paid-in Capital withdrawn since last report
(e) Paid-in Capital Stock at date of this report
(f) HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD

\$ N/A
\$ 300,000
\$ 300,000
\$ 0
\$ 300,000

COMPUTATION OF TAX:

(a) At rate of \$1.50 per M (fractions of a thousand disregarded) on
highest total paid-in capital stock as reported on Line 3(f) above \$ 450
(b) TAX DUE: (Above figure, or \$150 whichever is greater) \$ 450

\$ 450

PENALTY AND INTEREST FOR LATE PAYMENT:

(a) 10% penalty for failure to pay by June 30th \$ 0
(b) 1% interest for each month or part thereof by which payment is
delayed beyond June 30th \$ 0

(c) Total Penalty And Interest:

\$ 0

TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))
(Attach check payable to The Lieutenant Governor.)

\$ 450

and Correct

Darren White
Treasurer

[Signature]
President

ANNUAL REPORT
ON DOMESTIC OR FOREIGN CORPORATIONS
(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 372, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LEUTENANT GOVERNOR.

NAME OF CORPORATION Financial Trust Company, Inc.
ADDRESS OF MAIN OFFICE 6100 Red Hook Quarter B-3, St. Thomas, USVI 00802
PRINCIPAL OFFICE IN THE VIRGIN ISLANDS Same
RESIDENT OR AUTHORIZED AGENT IN THE VI Paul Hoffman, [REDACTED] St. Thor
COUNTRY OR STATE IN WHICH INCORPORATED USVI USVI 008
FISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 1998
FISCAL YEAR COVERED BY THIS REPORT: December 31, 1999
AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR 1,000 shares, no par value
AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR 0
AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR 0
NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE
Jeffrey E. Epstein, Director and President 6100 Red Hook Quarter, c/o American Yacht Harbor Suite 2, St. Thomas, VI 00802, serves until success
elected.....
Darren K. Indyke, Director, Treasurer, and Secretary, [REDACTED]
[REDACTED], NY, NY 10021, serves until successor elected
Jeffrey A. Schantz, Director, [REDACTED] NY, NY 10022, serves
until successor elected

DATED: 6-29-00

VERIFIED: _____
(President) or (Vice President)

(Treasurer)

1. If last report filed does not cover the period immediately preceding the period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE.

Foreign Sales Corporations that are registered with the Security and Exchange Commission must furnish evidence of such registration and comply with the balance sheet and P & L Statements. FSC's that are not registered with the Commission are exempted from filing the General Balance Sheet and the Profit and Loss Statement.

Financial Trust Company, Inc
 EIN # [REDACTED]
BALANCE SHEET
 December 31, 2000

CASH	\$ 83,682,149
INVESTMENTS	101,643,311
FIXED ASSETS	555,875
OTHER ASSETS	1,090,097
TOTAL ASSETS	<u>\$ 186,971,432</u>
ACCOUNTS PAYABLE	\$ 90,101
OTHER LIABILITIES	2,862,561
	<u>2,952,662</u>
STOCKHOLDER'S EQUITY	
Common Stock and Paid-in-Capital	88,279,478
Retained earnings	95,739,292
	<u>184,018,770</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	<u>\$ 186,971,432</u>

STATEMENT OF INCOME AND RETAINED EARNINGS
 Year Ended December 31, 2000

Investment Income	\$ 30,746,043
Fee Income	<u>44,296,405</u>
Total revenues	<u>75,042,448</u>
General and administrative expenses	1,271,258
Investment expenses	1,305,809
Total expenses	<u>2,577,067</u>
NET INCOME	72,465,381
BEGINNING RETAINED EARNINGS	23,273,911
ENDING RETAINED EARNINGS	<u>\$ 95,739,292</u>

GOVERNMENT

THE VIRGIN ISLANDS OF

UNITED STATES

OFFICE OF
THE LIEUTENANT GOVERNOR

REPORT
OF CORPORATION FRANCHISE TAX DUE
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

DIVISION OF CORPORATION AND TRADEMARK
TEL (340) 776-8315 FAX (340) 776-46

DOMESTIC CORPORATION

(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR)

EMPLOYER ID. No.

Date of Report: June 22, 1999

Date of Last Report: N/A

This Report is for the Period Ended June 30th

1.) NAME OF CORPORATION: Financial Trust Company, Inc.

(a) Address: c/o Paul Hoffman, P.C., P.O. Box 870, St. Thomas, USVI

(b) Date of Incorporation: November 6, 1998

(c) Kind of Business: Services

00804-0870

2.) AMOUNT OF CAPITAL STOCK AUTHORIZED:

(a) When last report filed

\$ N/A

(b) On date of this report

\$ 1,000 shares of common
stock, no par value

3.) AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:

(a) As shown on last report filed

\$ N/A

(b) Additional capital paid in since last report

\$ 300,000

(c) Sum of (a) and (b)

\$ 300,000

(d) Paid-in Capital withdrawn since last report

\$ 0

(e) Paid-in Capital Stock at date of this report

\$ 300,000

(f) HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD

\$ 300,000

4.) COMPUTATION OF TAX:

(a) At rate of \$1.50 per M (fractions of a thousand disregarded) on
highest total paid-in capital stock as reported on Line 3(f) above \$ 450

(b) TAX DUE: (Above figure, or \$150 whichever is greater) \$ 450

5.) PENALTY AND INTEREST FOR LATE PAYMENT:

(a) 10% penalty for failure to pay by June 30th \$ 0(b) 1% interest for each month or part thereof by which payment is
delayed beyond June 30th \$ 0

(c) Total Penalty And Interest:

\$ 0

6.) TOTAL DUE AND FORWARDED HEREWITH (Sum of (4) (b) and (5) (c))
(Attach check payable to The Lieutenant Governor.)

\$ 450

Certified Correct

Darlene K. Hughes
Secretary

.02/99

[Signature]
President

ANNUAL REPORT

ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 372, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION Financial Trust Company, Inc.

ADDRESS OF MAIN OFFICE c/o Paul Hoffman, P.C., P.O. Box 870, St. Thomas, USVI 00804-087

PRINCIPAL OFFICE IN THE VIRGIN ISLANDS Same

RESIDENT OR AUTHORIZED AGENT IN THE VI Paul Hoffman, [REDACTED] St. Thom

COUNTRY OR STATE IN WHICH INCORPORATED USVI USVI-00802

FISCAL YEAR COVERED BY LAST REPORT FILED N/A

FISCAL YEAR COVERED BY THIS REPORT December 31, 1998

AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR 1,000 shares, no par value

AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR 0

AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR 0

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Jeffrey E. Epstein, Director and President, P.O. Box 870, St. Thomas, USVI, 00804, serves until successor elected

Darren K. Indyke, Director and Secretary, [REDACTED] NY, NY 100
serves until successor elected

Amanda J. Ellison, Director, [REDACTED] Palm Beach, FL 33480,
serves until successor elected

DATED: 6-28-99

VERIFIED: [Signature]
(President) or (Vice President)

[Signature]
Secretary

1. If last report filed does not cover the period immediately preceding the period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR

AS REQUIRED BY THE VIRGIN ISLANDS CODE.

Foreign Sales Corporations that are registered with the Security and Exchange Commission must furnish evidence of such registration and comply with the balance sheet and P & L Statements. FSC's that are not registered with the Commission are exempted from filing the General Balance Sheet and the Profit and Loss Statement.

REPORT OF STOCKHOLDERS ON TAX EXEMPTED ENTITIES

(Due on or before June 30 of each year.)

-0-

Pursuant to Title 33, Chapter 201, Section 4102 (b) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one.)

Sole Proprietor/Partnership

Foreign Limited Partnership

Foreign Limited Liability Partnership

Exempt Corporation

Foreign Limited Liability Company

Domestic Limited Partnership

Domestic Limited Liability Partnership

Domestic Corporation

Foreign Corporation

Domestic Limited Liability Company

MAILING ADDRESS 6100 Red Hook Quarter, B-3, St. Thomas, VI 00802PERIOD OF TAX EXEMPTION Ten (10) years

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

Jeffrey E. Epstein, 6100 Red Hook Quarterc/o American Yacht Harbor, Suite 2St. Thomas, VI 00802

DATED _____

VERIFIED President or Vice PresidentSecretary or Asst. SecretaryManager or Managing Partner

1

Financial Trust Company, Inc.

EIN # [REDACTED]

BALANCE SHEET

December 31, 1999

RECEIVED
 LT. GOV. OFFICE
 2000 JUN 30 1A 11:12
 CORPORATIONS

ASSETS	\$ <u>24,472,690</u>
LIABILITIES	\$ 898,779
STOCKHOLDER'S EQUITY	
Common Stock and Paid in Capital	300,000
Retained earnings	<u>23,273,911</u>
	<u>23,573,911</u>
LIABILITIES AND STOCKHOLDER'S EQUITY	\$ <u>24,472,690</u>

STATEMENT OF INCOME
Year Ended December 31, 1999

REVENUES	\$ <u>43,965,458</u>
EXPENSES	<u>264,268</u>
NET INCOME	\$ <u>43,701,190</u>

STATEMENT OF CHANGES IN RETAINED EARNINGS
Year Ended December 31, 1999

BEGINNING RETAINED EARNINGS	\$ 0
NET INCOME	43,701,190
DIVIDEND DISTRIBUTIONS	<u>(20,427,279)</u>
ENDING RETAINED EARNINGS	\$ <u>23,273,911</u>

FINANCIAL TRUST COMPANY, INC.
 EIN # [REDACTED]
 BALANCE SHEET
 December 31, 2003

RECEIVED
 U.S. GOV. OFFICE
 2004 JUN 30 A
 CORPORATIONS

CASH AND CASH EQUIVALENTS	\$	60,042,688
INVESTMENTS		335,330,706
FIXED ASSETS		357,117
OTHER ASSETS		75,899
TOTAL ASSETS	\$	<u>395,646,418</u>
ACCOUNTS PAYABLE	\$	8,906
LIABILITIES ON SECURITIES SOLD NOT YET PURCHASED		554,489
TOTAL LIABILITIES		<u>563,395</u>
STOCKHOLDER'S EQUITY		
Common stock and paid in capital		28,797,888
Retained earnings		<u>366,285,135</u>
		<u>395,083,023</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$	<u>395,646,418</u>

STATEMENT OF INCOME AND RETAINED EARNINGS
 Year ended December 31, 2003

Fee income	\$	58,954,853
Investment income		34,282,912
Total revenues		<u>93,237,765</u>
Investment expenses		1,480,406
General and administrative expenses		1,806,023
Total expenses		<u>3,286,429</u>
NET INCOME		89,951,336
BEGINNING RETAINED EARNINGS		276,333,799
ENDING RETAINED EARNINGS	\$	<u>366,285,135</u>

06/23/99

Balance Sheet
As of December 31, 1998

	Dec 31, '98
ASSETS	
LIABILITIES & EQUITY	0.00
Equity	
JEE Funding	13,172.60
Net Income	-13,172.60
Total Equity	0.00
TOTAL LIABILITIES & EQUITY	0.00

5

06/23/99

Profit and Loss
January through December 1998

	Jan - Dec '98
Income	0.00
Expense	
Legal & Professional	
Legal	13,172.60
Total Legal & Professional	13,172.60
Total Expense	13,172.60
Net Income	-13,172.60

**REPORT OF STOCKHOLDERS
ON TAX EXEMPTED ENTITIES**
(Due on or before June 30th of each year.)

-0-

Pursuant to Title 29, Chapter 12, Section 716 (a) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one.)

- | | |
|--|---|
| <input type="checkbox"/> Sole Proprietor/Partnership | <input type="checkbox"/> Domestic Limited Partnership |
| <input type="checkbox"/> Foreign Limited Partnership | <input type="checkbox"/> Domestic Limited Liability Partnership |
| <input type="checkbox"/> Foreign Limited Liability Partnership | <input checked="" type="checkbox"/> Domestic Corporation |
| <input type="checkbox"/> Exempt Corporation | <input type="checkbox"/> Foreign Corporation |
| <input type="checkbox"/> Domestic Limited Liability Company | <input type="checkbox"/> Foreign Limited Liability Company |

MAILING ADDRESS 6100 Red Hook Qtr Suite B-3 St. Thomas, VI 00802

PERIOD OF TAX EXEMPTION 2009 to March 2012

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

Name	Address	Percent %	Bona fide Residents
Jeffrey E. Epstein	6100 Red Hook Qtr Ste B-3	100%	<input checked="" type="checkbox"/>
	St. Thomas, VI 00802		<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Note: This report must also include the names and addresses of all legal or equitable owners of such benefited business who have or will claim benefits under this chapter as bona fide residents of the Virgin Islands, pursuant to Act No. 6748.

DATED 6/15/12

VERIFIED [Signature]
President or Vice President

Secretary or Asst. Secretary

Manager or Managing Partner

**REPORT OF STOCKHOLDERS
ON TAX EXEMPTED ENTITIES**
(Due on or before June 30th of each year.)

-0-

Pursuant to Title 29, Chapter 12, Section 716 (a) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one.)

- | | |
|--|---|
| <input type="checkbox"/> Sole Proprietor/Partnership | <input type="checkbox"/> Domestic Limited Partnership |
| <input type="checkbox"/> Foreign Limited Partnership | <input type="checkbox"/> Domestic Limited Liability Partnership |
| <input type="checkbox"/> Foreign Limited Liability Partnership | <input checked="" type="checkbox"/> Domestic Corporation |
| <input type="checkbox"/> Exempt Corporation | <input type="checkbox"/> Foreign Corporation |
| <input type="checkbox"/> Domestic Limited Liability Company | <input type="checkbox"/> Foreign Limited Liability Company |

MAILING ADDRESS 6100 Red Hook Quarter B3 St. Thomas USVI 00802

PERIOD OF TAX EXEMPTION Five Years

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

Name	Address	Percent %	Bona fide Residents
Jeffrey E. Epstein	6100 Red Hook Qtr B3 St. Thomas, VI 00802	100	<input checked="" type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Note: This report must also include the names and addresses of all legal or equitable owners of such benefited business who have or will claim benefits under this chapter as bona fide residents of the Virgin Islands, pursuant to Act No. 6748.

DATED 6/30/10

VERIFIED

George Bruma
President or Vice President

[Signature]
Secretary or Asst. Secretary

[Signature]
Manager or Managing Partner

**PORT OF STOCKHOLDER:
ON TAX EXEMPTED ENTITIES**

(Due on or before June 30th of each year.)

ENTERED SEP 19 2011

-0-

Pursuant to Title 29, Chapter 12, Section 716 (a) of the Virgin Islands Code, requiring the filing stockholders, the following statement is filed the Office of the Lieutenant Governor.

NAME OF ENTITY Financial Trust Company, Inc.

TYPE OF ENTITY: (Please select one.)

- | | |
|--|---|
| <input type="checkbox"/> Sole Proprietor/Partnership | <input type="checkbox"/> Domestic Limited Partnership |
| <input type="checkbox"/> Foreign Limited Partnership | <input type="checkbox"/> Domestic Limited Liability Partnership |
| <input type="checkbox"/> Foreign Limited Liability Partnership | <input checked="" type="checkbox"/> Domestic Corporation |
| <input type="checkbox"/> Exempt Corporation | <input type="checkbox"/> Foreign Corporation |
| <input type="checkbox"/> Domestic Limited Liability Company | <input type="checkbox"/> Foreign Limited Liability Company |

MAILING ADDRESS 6100 Red Hook Quarter B3 St. Thomas USVI 00082

PERIOD OF TAX EXEMPTION Five Years

NAMES AND ADDRESSES OF ALL PERSONS (ENTITIES) OWNING FIVE (5) OR MORE PERCENT OF THE STOCK OR EQUITABLE OWNERSHIP:

Name	Address	Percent %	Bona fide Residents
Jeffrey E. Epstein	6100 Red Hook Qtr B3 St. Thomas, VI 00082	100%	X
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Note: This report must also include the names and addresses of all legal or equitable owners of such benefited business who have or will claim benefits under this chapter as bona fide residents of the Virgin Islands, pursuant to Act No. 6748.

DATED 6/30/11

VERIFIED

James Deanna
President or Vice President

CK
Secretary or Asst. Secretary

CK
Manager or Managing Partner

GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF
THE LIEUTENANT GOVERNOR

REPORT
OF CORPORATION FRANCHISE TAX DUE
PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE

DIVISION OF CORPORATION AND TRADE
TBL (340) 776-4515 FAX (340)**DOMESTIC CORPORATION**(THIS REPORT IS DUE ON OR BEFORE JUNE 30TH OF EACH YEAR)EMPLOYER ID. No.
[REDACTED]

Date of Report: June 30, 2008

Date of Last Report: June 30, 2007

This Report is for the Period Ended June 30th, 2008

- 1.) **NAME OF CORPORATION:** Financial Trust Company, Inc.
- (a) Address: 6100 Red Hook Qtr. B3, St. Thomas, USVI 00802
- (b) Date of Incorporation: November 6, 1998
- (c) Kind of Business: Services
- 2.) **AMOUNT OF CAPITAL STOCK AUTHORIZED:**
- (a) When last report filed \$ 1000 shares of common stock no par value
- (b) On date of this report \$ 1000 shares of common stock no par value
- 3.) **AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:**
- (a) As shown on last report filed \$ 764,808
- (b) Additional capital paid in since last report \$
- (c) Sum of (a) and (b) \$
- (d) Paid-in Capital withdrawn since last report \$
- (e) Paid-in Capital Stock at date of this report \$ 764,808
- (f) **HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD** \$ 764,808
- 4.) **COMPUTATION OF TAX:**
- (a) At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above \$ 1,147.21
- (b) **TAX DUE:** (Above figure, or \$1.50 whichever is greater) \$ 1,147.21
- 5.) **PENALTY AND INTEREST FOR LATE PAYMENT:**
- (a) 10% penalty for failure to pay by June 30th \$ 0
- (b) 1% interest for each month or part thereof by which payment is delayed beyond June 30th \$ 0
- (c) **Total Penalty And Interest:** \$ -0-
- 6.) **TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))** \$ 1,147.21
(Attach check payable to The Lieutenant Governor.)

Certified Correct

[Signature]
Treasurer

[Signature]
President

Rev. 02/98

FINANCIAL TRUST COMPANY, INC.
 EIN # [REDACTED]
 BALANCE SHEET
 December 31, 2007

CASH AND CASH EQUIVALENTS	\$ 4,732,504
INVESTMENTS	278,443,231
INVESTMENT IN SUBSIDIARY	133,395,223
FIXED ASSETS	337,839
OTHER ASSETS	59,671,409
TOTAL ASSETS	<u>476,580,206</u>

ACCOUNTS PAYABLE	\$ 79
TOTAL LIABILITIES	<u>79</u>

STOCKHOLDER'S EQUITY

Common stock and paid in capital	764,808
Retained earnings	475,815,319
	<u>476,580,127</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	<u>\$ 476,580,206</u>

STATEMENT OF INCOME AND RETAINED EARNINGS
 Year ended December 31, 2007

Fee income	\$ 3,965,864
Investment income	47,053,611
Total revenues	<u>51,019,475</u>
Investment expenses	233,615
General and administrative expenses	1,452,706
Total expenses	<u>1,686,321</u>
NET INCOME	49,333,154
BEGINNING RETAINED EARNINGS	475,211,165
Less: DISTRIBUTIONS	48,729,000
ENDING RETAINED EARNINGS	<u>\$ 475,815,319</u>

FINANCIAL TRUST COMPANY, INC.
 EIN # [REDACTED]
 BALANCE SHEET
 As of December 31, 2009

CASH AND CASH EQUIVALENTS	\$ 134,328,728
ACCOUNTS RECEIVABLE	55,417
RELATED INVESTMENTS	53,631,852
INVESTMENT IN SUBSIDIARY	131,432,881
PROPERTY AND EQUIPMENT, net of depreciation	289,829
OTHER ASSETS	14,495,336
TOTAL ASSETS	<u>334,234,043</u>
ACCOUNTS PAYABLE	\$ 23,400
TOTAL LIABILITIES	<u>23,400</u>
STOCKHOLDER'S EQUITY	
Common stock and paid in capital	764,808
Retained earnings	333,445,836
	<u>334,234,043</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	<u>\$ 334,234,043</u>

STATEMENT OF INCOME AND RETAINED EARNINGS
 For the year ended December 31, 2009

Fee income	\$ 00,000
Related investment losses	(11,014,238)
Other related losses	-
Total revenues	<u>(10,914,238)</u>
Investment expenses	6,752
General and administrative expenses	1,767,524
Total expenses	<u>1,774,276</u>
NET LOSS	(12,688,515)
RETAINED EARNINGS, beginning of year	363,446,350
Less: DISTRIBUTIONS	17,312,000
RETAINED EARNINGS, end of year	<u>\$ 333,445,836</u>

GOVERNMENT OF THE VIRGIN ISLANDS OF THE UNITED STATES

OFFICE OF
THE LIEUTENANT GOVERNOR
REPORT
 OF CORPORATION FRANCHISE TAX DUE
 PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE
DIVISION OF CORPORATION AND TRADES
TEL. (340) 776-8313 FAX. (340) 776**DOMESTIC CORPORATION**(THIS REPORT IS DUE ON OR BEFORE JUNE 30th OF EACH YEAR)EMPLOYER I.D. No.
[REDACTED]

Date of Report: June 22, 1999

Date of Last Report: N/A

This Report is for the Period Ended June 30th

- 1) **NAME OF CORPORATION:** Financial Trust Company, Inc.
- (a) **Address:** c/o Paul Hoffman, P.C., P.O. Box 870, St. Thomas, USVI
- (b) **Date of Incorporation:** November 6, 1998 00804-0870
- (c) **Kind of Business:** Services
- 2) **AMOUNT OF CAPITAL STOCK AUTHORIZED:**
- (a) **When last report filed** \$ N/A
- (b) **On date of this report** \$ 1,000 shares of comm stock, no par value
- 3) **AMOUNT OF PAID-IN CAPITAL STOCK USED IN CONDUCTING BUSINESS:**
- (a) **As shown on last report filed** \$ N/A
- (b) **Additional capital paid in since last report** \$ 300,000
- (c) **Sum of (a) and (b)** \$ 300,000
- (d) **Paid-in Capital withdrawn since last report** \$ 0
- (e) **Paid-in Capital Stock at date of this report** \$ 300,000
- (f) **HIGHEST TOTAL PAID-IN CAPITAL STOCK DURING REPORTING PERIOD** \$ 300,000
- 4) **COMPUTATION OF TAX:**
- (a) **At rate of \$1.50 per M (fractions of a thousand disregarded) on highest total paid-in capital stock as reported on Line 3(f) above** \$ 450
- (b) **TAX DUE: (Above figure, or \$150 whichever is greater)** \$ 450
- PENALTY AND INTEREST FOR LATE PAYMENT:**
- (a) **10% penalty for failure to pay by June 30th** \$ 0
- (b) **1% interest for each month or part thereof by which payment is delayed beyond June 30th** \$ 0
- (c) **Total Penalty And Interest:** \$ 0
- TOTAL DUE AND FORWARDED HERewith (Sum of (4) (b) and (5) (c))** \$ 450
 (Attach check payable to The Lieutenant Governor.)

Certified Correct

Secretary

2/98

President

ANNUAL REPORT

ON DOMESTIC OR FOREIGN CORPORATIONS

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

PURSUANT TO SECTIONS 371 AND 372, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION Financial Trust Company, Inc.
 ADDRESS OF MAIN OFFICE c/o Paul Hoffman, P.C., P.O. Box 870, St. Thomas, USVI 00804-01
 PRINCIPAL OFFICE IN THE VIRGIN ISLANDS Same
 RESIDENT OR AUTHORIZED AGENT IN THE VI Paul Hoffman, 41-42 Kongens Gade, St. Thomas, USVI 00802
 COUNTRY OR STATE IN WHICH INCORPORATED USVI
 FISCAL YEAR COVERED BY LAST REPORT FILED N/A
 FISCAL YEAR COVERED BY THIS REPORT December 31, 1998
 AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR 1,000 shares, no par value
 AMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR 0
 AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR 0
 NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE
Jeffrey E. Epstein, Director and President, P.O. Box 870, St. Thomas, USVI, 00804, serves until successor elected
Darren K. Indyke, Director and Secretary, [REDACTED] NY, NY 10001, serves until successor elected
Amanda J. Ellison, Director, [REDACTED] Palm Beach, FL 33480, serves until successor elected
 DATED: 6.28.99

VERIFIED: [Signature]
 (President) or (Vice President)
[Signature]
 Secretary

1. If last report filed does not cover the period immediately preceding the period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE.

Foreign Sales Corporations that are registered with the Security and Exchange Commission must furnish evidence of such registration and comply with the balance sheet and P & L Statements. FSC's that are not registered with the Commission are exempted from filing the General Balance Sheet and the Profit and Loss Statement.

ANNUAL REPORT**ON DOMESTIC OR FOREIGN CORPORATIONS**

(DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

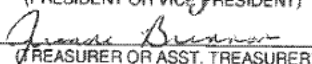
PURSUANT TO SECTIONS 371 AND 373, CHAPTER 1, TITLE 13, OF THE VIRGIN ISLANDS CODE, REQUIRING THE FILING OF ANNUAL REPORTS BY DOMESTIC AND FOREIGN CORPORATIONS, THE FOLLOWING STATEMENT IS FILED WITH THE OFFICE OF THE LIEUTENANT GOVERNOR.

NAME OF CORPORATION: Financial Trust Company, Inc.ADDRESS OF MAIN OFFICE: 6100 Red Hook Quarter, B3, St. Thomas, USVI 00802PRINCIPAL OFFICE IN THE VIRGIN ISLANDS: SameRESIDENT OR AUTHORIZED AGENT IN THE VI: Maria Hodge, 1340 Taarneberg St. Thomas, VI 00802COUNTRY OR STATE IN WHICH INCORPORATED: United States Virgin IslandsFISCAL YEAR COVERED BY LAST REPORT FILED: December 31, 2006FISCAL YEAR COVERED BY THIS REPORT: December 31, 2007AMOUNT OF AUTHORIZED CAPITAL STOCK AT CLOSE OF FISCAL YEAR: 1,000 shares no par valueAMOUNT OF PAID-IN CAPITAL AT CLOSE OF FISCAL YEAR: 764.808AMOUNT OF CAPITAL USED IN CONDUCTING BUSINESS WITHIN THE VIRGIN ISLANDS DURING THE FISCAL YEAR: 764.808

NAME AND ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT THE CLOSE OF FISCAL YEAR AND EXPIRATION DATES OF TERMS OF OFFICE

Darren Indyke, Director/President, 6100 Red Hook Quarter, B3St. Thomas, VI 00802-1348; Serves until successor electedCecile de Jongh, Director/Vice President/SecretarySt. Thomas, VI 00801; Serves until successor electedJeanne Brennan, Director/Vice President/TreasurerSt Thomas, VI 00802; Serves until successor electedDATED: June 27, 2008

VERIFIED


(PRESIDENT OR VICE PRESIDENT)
(TREASURER OR ASST. TREASURER)

1. If last report filed does not cover the period immediately preceding this period covered by this report, a supplementary report on the same form must be filed, bridging the gap, if any, between the two reports.
2. THIS REPORT IS NOT COMPLETE NOR ACCEPTABLE UNLESS ACCOMPANIED BY GENERAL BALANCE SHEET AND PROFIT AND LOSS STATEMENT FOR THE LAST FISCAL YEAR AS REQUIRED BY THE VIRGIN ISLANDS CODE. FINANCIAL STATEMENTS SHOULD BE SIGNED BY AN INDEPENDENT PUBLIC ACCOUNTANT.

FINANCIAL TRUST COMPANY, INC.
 EIN # [REDACTED]
 BALANCE SHEET
 December 31, 2002

RECEIVED
 LT. GOV. OFFICE
 2003 JAN 31 PM 3:13
 JEFFREY B. BLUM

CASH	\$	106,082,128
INVESTMENTS		280,140,608
FIXED ASSETS		389,697
OTHER ASSETS		95,096
TOTAL ASSETS	\$	<u>386,707,529</u>

ACCOUNTS PAYABLE	\$	5,328
OTHER LIABILITIES		<u>55,070,514</u>
		<u>55,075,842</u>

STOCKHOLDER'S EQUITY

Common stock and paid in capital	55,297,888
Retained earnings	<u>276,333,799</u>
	<u>331,631,687</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$ <u>386,707,529</u>

STATEMENT OF INCOME AND RETAINED EARNINGS
 Year ended December 31, 2002

Investment income	\$	44,720,327
Fee income		77,680,429
Total revenues		<u>122,400,756</u>
General and administrative expenses		1,842,476
Investment expenses		2,366,736
Total expenses		<u>4,209,212</u>
NET INCOME		118,191,544
BEGINNING RETAINED EARNINGS		158,142,255
ENDING RETAINED EARNINGS	\$	<u>276,333,799</u>